

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Minshew Brothers Steel Construction, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 33-0501548

4. Debtor's address

Principal place of business

12578 Vigilante Road
Lakeside, CA 92040
Number, Street, City, State & ZIP Code

San Diego
County

Mailing address, if different from principal place of business

PO Box 1000
Lakeside, CA 92040
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known) _____

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____
District _____

When _____
When _____

Case number _____
Case number _____

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No

- ☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

Minshaw Brothers Steel Construction, Inc.

Case number (if known)

Name

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

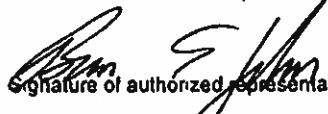
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition

I have been authorized to file this petition on behalf of the debtor

I have examined the information in this petition and have a reasonable belief that the information is true and correct

I declare under penalty of perjury that the foregoing is true and correct

Executed on 08/08/2023
MM/DD/YYYY

X 
Signature of authorized representative of debtor
Title **Chief Financial Officer**

Brian Johnson
Printed name

18. Signature of attorney

X  Date 08/08/2023
Signature of attorney for debtor
MM/DD/YYYY
Michael Jay Berger
Printed name

Law Offices of Michael Jay Berger
Firm name

9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212
Number, Street, City, State & ZIP Code

Contact phone **(310) 271-6223**

Email address **michael.berger@bankruptcypower.com**

100291 CA
Bar number and State

Fill in this information to identify the case:

Debtor name **Minshaw Brothers Steel Construction, Inc.**United States Bankruptcy Court for the **SOUTHERN DISTRICT OF CALIFORNIA**

Case number (if known)

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

8/8/2023

X

Signature of individual signing on behalf of debtor

Brian Johnson
Printed name

Chief Financial Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Minshaw Brothers Steel Construction, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF CALIFORNIA**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Arrow Rebar Services 641 State Bank Colony Second Class Capital Tower 3rd Fl. Salem 636004, Tamilnadu, India		Vendor				\$40,533.53
Asbury Steel Inc. 9102 Birch Street Spring Valley, CA 91977		Vendor				\$91,849.00
Brown Strauss Stell 3727 W. Lower Buckeye Rd. Phoenix, AZ 85009		Vendor				\$54,836.59
BuildersMax 1207 N. East Street Anaheim, CA 92805		Vendor				\$80,001.03
CMC Steel Fabricators Inc. c/o Anita Chu, Esq. 1700 S. El Camino Real Ste. 150 San Mateo, CA 94402		Pending lawsuit for breach of contract, common count, goods delivered, and quantum meruit				\$214,563.71
Crest Steel 6580 General Rd. Riverside, CA 92509		Vendor				\$43,995.64
Division 5 Engineering, LLC 19591 Ranch Estates Dr. New Caney, TX 77357		Vendor				\$47,210.00

Debtor **Minshew Brothers Steel Construction, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Forward Financial LLC 53 State St. Fl 20 Boston, MA 02109		All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether an		\$119,025.00	\$0.00	\$119,025.00
Fox Capital Group LLC 641 Kingston Rd. ON L1V3N7		Loan				\$223,500.00
Harris Supply Solutions 3497 Solutions Center Chicago, IL 60677		Vendor				\$55,464.36
InteRebar Fabricators 10800 Biscayne Blvd., Ste. 870 Miami, FL 33161		Material				\$102,116.90
Minshew Brothers Land Company PO Box 1000 Lakeside, CA 92040		Unpaid rent				\$84,000.00
Otay Mesaj Sales Inc. 1596 Radar Rd. San Diego, CA 92154		Equipment rental				\$71,418.44
Penske Truck Leasing Co. 4285 Camino Del Rio S. San Diego, CA 92108		2019 International MV 607 SADC Flatbed Morgan Steel. Monthly payment \$1,430.32. Lease for a 60-month term.		\$101,246.00	\$0.00	\$101,246.00
Penske Truck Leasing Co. 4285 Camino Del Rio S. San Diego, CA 92108		2023 International Glassic MV 607 SADC Flatbed Morgan Steel with a 2022 Morgan Flatbed MHP forklift. Monthly payment \$1,690.00. Lease is for a 48-mon		\$97,087.00	\$0.00	\$97,087.00

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Rebound Capital Group 344 Grove St., Unit 942 Jersey City, NJ 07302		Merchant Cash Advance				\$112,000.00
SC Structural Steel Detaling 4750 Marblehead Bay Dr. Oceanside, CA 92057		Services				\$85,305.00
Sharp Health Plan 8520 Tech Way, Ste. 200 San Diego, CA 92123		Health premium				\$59,015.44
Tree Island Wire Inc. 5080 Hallmark Pkwy San Bernardino, CA 92407		Vendor				\$63,867.13
West Coast Iron, Inc. 9302 Jamacha Rd. Spring Valley, CA 91977		Subcontractors				\$76,138.70

Fill in this information to identify the case:

Debtor name Minshaw Brothers Steel Construction, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 2,338,022.55

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 2,338,022.55

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 5,307,461.733. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 2,028,050.19

4. Total liabilities

Lines 2 + 3a + 3b

\$ 7,335,511.92

Fill in this information to identify the case:

Debtor name Minshaw Brothers Steel Construction, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. California Bank & TrustGeneral account4701\$0.003.2. California Bank & TrustPayroll account3901\$9,478.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$9,478.00**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known) _____

Name

☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Bizhub Refurbished 458 Copier/Printer. Leased with Konica Minolta Business Solutions U.S.A. Inc. Monthly payments are \$212.00.	Unknown		\$1,200.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,200.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2020 Ford F450, Monthly payment \$815.00. The vehicle is financed with Ford Motor Credit	Unknown		\$35,000.00

Debtor **Minshaw Brothers Steel Construction, Inc.** Case number (if known) _____

Name _____

47.2.	2020 Ford F350, 1FDRF3G6XLED41989. Monthly payment \$506.65. The vehicle is financed with Ford Motor Credit	Unknown	\$25,000.00
<hr/>			
47.3.	2019 International MV 607 SADC Flatbed Morgan Steel. Monthly payment \$1,430.32. Lease for a 60-month term.	Unknown	\$0.00
<hr/>			
47.4.	2023 International Glassic MV 607 SADC Flatbed Morgan Steel with a 2022 Morgan Flatbed MHP forklift. Monthly payment \$1,690.00. Lease is for a 48-month period.	Unknown	\$0.00
<hr/>			
47.5.	2012 Ford F150. The vehicle is paid in full	Unknown	\$5,000.00
<hr/>			
47.6.	2014 Chevy Utility Truck with 134,351 miles. The vehicle is in fair condition and it is paid in full	Unknown	\$8,500.00
<hr/>			
47.7.	2013 Nissan Titan. The vehicle is in fair condition and it is paid in full	Unknown	\$8,500.00
<hr/>			
47.8.	2019 Ford 150 with 72,463 miles. The vehicle is in fair condition and it is paid in full	Unknown	\$18,000.00
<hr/>			
47.9.	2020 F350 flat bed truck with 55,000 miles. The vehicle is in fair condition and it is paid in full	Unknown	\$30,000.00
<hr/>			
47.10	2013 Chevy utility truck with 310,000 miles. The vehicle is in poor condition and it is paid in full	Unknown	\$5,000.00
<hr/>			
47.11	2005 Ford F150 with 301,855 miles. The vehicle is in poor condition and it is paid in full	Unknown	\$5,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$140,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No
☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

a. Month to month land lease agreement with Ennis Family Realty, LLC for a monthly rent of \$3,926.00 per month for property located at 12535 Vigilante Rd., Lakeside, CA 92040. There is no formal written agreement

b. Month to month rental agreement with Minshaw Brothers Land Company with a monthly rent of \$12,000.00 for property located at 12578 Vigilante Rd., Lakeside, CA 92040.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties City of San Diego - Certificate of Payment of Business Tax #B1991006806	\$0.00		\$0.00
Contractor's State License Board #677945. Active and in good standing.	\$0.00		\$0.00
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No			

Debtor Minshaw Brothers Steel Construction, Inc.
Name

Case number (if known) _____

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

Part 12: SummaryIn Part 12 copy all of the totals from the earlier parts of the form
Type of propertyCurrent value of
personal propertyCurrent value of real
property80. Cash, cash equivalents, and financial assets.
Copy line 5, Part 1

\$9,478.00

81. Deposits and prepayments. Copy line 9, Part 2.

\$0.00

82. Accounts receivable. Copy line 12, Part 3.

\$2,187,344.55

83. Investments. Copy line 17, Part 4.

\$0.00

84. Inventory. Copy line 23, Part 5.

\$0.00

85. Farming and fishing-related assets. Copy line 33, Part 6.

\$0.00

86. Office furniture, fixtures, and equipment; and collectibles.
Copy line 43, Part 7.

\$1,200.00

87. Machinery, equipment, and vehicles. Copy line 51, Part 8.

\$140,000.00

88. Real property. Copy line 56, Part 9.....>

\$0.00

89. Intangibles and intellectual property. Copy line 66, Part 10.

\$0.00

90. All other assets. Copy line 78, Part 11.

+ \$0.00

91. Total. Add lines 80 through 90 for each column

\$2,338,022.55

+ 91b.

\$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$2,338,022.55

Fill in this information to identify the case:

Debtor name Minshaw Brothers Steel Construction, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Column B

Amount of claim

Value of collateral that supports this claim

Do not deduct the value of collateral.

\$439,963.00Unknown**2.1 CDTFA**

Creditor's Name

PO Box 942879
Sacramento, CA 94279

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/8/2022

Last 4 digits of account number

2635

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. IRS

2. IRS

3. IRS

4. IRS

5. IRS

6. IRS

7. IRS

8. National Funding

9. Fox Capital Group LLC

10. Suncoast Post-Tension

11. CDTFA

12. IRS

13. IRS

14. EDD

15. Velocity Capital Group

16. IRS

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

2.2 EDD

Creditor's Name

Lien Group, MIC 92G
PO Box 826880
Sacramento, CA 94280

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/24/2023

Last 4 digits of account number

6319

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements

\$214,759.01**Unknown**

Describe the lien

State Tax Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 Ford Credit**

Creditor's Name

PO Box 552679
Detroit, MI 48255

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6686

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2020 Ford F450, Monthly payment \$815.00.
The vehicle is financed with Ford Motor Credit

\$19,662.14**\$35,000.00**

Describe the lien

Auto loan

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Ford Credit**

Creditor's Name

PO Box 552679
Detroit, MI 48255

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

2020 Ford F350, 1FDRF3G6XLED41989.
Monthly payment \$506.65. The vehicle is financed with Ford Motor Credit

\$12,649.43**\$25,000.00**

Describe the lien

Auto loan

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

1627

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.5 Forward Financial LLC**

Creditor's Name

**53 State St. Fl 20
Boston, MA 02109**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/10/2023

Last 4 digits of account number

9747

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$119,025.00****\$0.00**

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.6 Fox Capital Group LLC**

Creditor's Name

**641 Kingston Rd.
ON L1V3N7,,**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

3/24/2022

Last 4 digits of account number

5233

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$350,000.00****Unknown**

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

Creditor's mailing address

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

4/28/2023

Last 4 digits of account number

3433

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
0**IRS**

Creditor's Name

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$211,223.17****Unknown****P.O. Box 7346****Philadelphia, PA 19101**

Creditor's mailing address

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

7/5/2013

Last 4 digits of account number

3744

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
1**IRS**

Creditor's Name

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$322,501.90****Unknown****P.O. Box 7346****Philadelphia, PA 19101**

Creditor's mailing address

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No

Date debt was incurred

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

7/14/2021

Last 4 digits of account number

8322

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.1

2

IRS

Creditor's Name

**P.O. Box 7346
Philadelphia, PA 19101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/01/2013

Last 4 digits of account number

7514

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$152,007.00****Unknown**

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.1

3

IRS

Creditor's Name

**P.O. Box 7346
Philadelphia, PA 19101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/8/2021

Last 4 digits of account number

9732

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$870,427.32****Unknown**

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**☐ Contingent☐ Unliquidated☐ Disputed2.1
4**IRS**

Creditor's Name

**P.O. Box 7346
Philadelphia, PA 19101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/27/2021

Last 4 digits of account number

6626

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$43,598.00****Unknown**

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
5**IRS**

Creditor's Name

**P.O. Box 7346
Philadelphia, PA 19101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/14/2021

Last 4 digits of account number

8432

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$21,097.33****Unknown**

Describe the lien

Tax lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

2.1
6**IRS**

Creditor's Name

**P.O. Box 7346
Philadelphia, PA 19101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/7/2022

Last 4 digits of account number

2230

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$246,889.77****Unknown**

Describe the lien

Tax lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
7**Konica Minolta**

Creditor's Name

**101 Williams Dr.
Ramsey, NJ 07446**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/20/2021

Last 4 digits of account number

5000

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Bizhub Refurbished 458 Copier/Printer. Leased with Konica Minolta Business Solutions U.S.A. Inc. Monthly payments are \$212.00.**\$4,166.00****\$1,200.00**

Describe the lien

Copier lease

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
8**National Funding**

Creditor's Name

**9530 Towne Centre D.
San Diego, CA 92121**

Creditor's mailing address

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$250,000.00****Unknown**

Describe the lien

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

UCC Financing Statement

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

7/1/2022

Last 4 digits of account number

3624

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
9**Penske Truck Leasing Co.**

Creditor's Name

4285 Camino Del Rio S.
San Diego, CA 92108

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/3/2018

Last 4 digits of account number

1803

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2019 International MV 607 SADC Flatbed
Morgan Steel. Monthly payment \$1,430.32.
Lease for a 60-month term.

\$101,246.00

\$0.00

Describe the lien

Vehicle Lease

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
0**Penske Truck Leasing Co.**

Creditor's Name

4285 Camino Del Rio S.
San Diego, CA 92108

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/14/2021

Last 4 digits of account number

2105

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

2023 International Glassic MV 607 SADC
Flatbed Morgan Steel with a 2022 Morgan
Flatbed MHP forklift. Monthly payment
\$1,690.00. Lease is for a 48-month period.

\$97,087.00

\$0.00

Describe the lien

Vehicle lease

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.2
1 **Suncoast Post-Tension**

Creditor's Name

**509 N. Sam Houston Pkwy
E Ste. 400
Houston, TX 77060**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/25/2022

Last 4 digits of account number

9609

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$42,518.15****Unknown**

Describe the lien

Mechanics Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
2 **Velocity Capital Group**

Creditor's Name

**333 Peasall Ave
Cedarhurst, NY 11516**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2/21/2023

Last 4 digits of account number

6414

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe debtor's property that is subject to a lien

All inventory; Chattel Paper; Accounts, including but not limited to all Receivables, Equipment, General Intangibles; Furniture; Fixtures; whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements**\$0.00****Unknown**

Describe the lien

UCC Financing

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,307,461.7

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity

CSC
2710 Gateway Oaks Dr., Ste. 150N
Sacramento, CA 95833

Line 2.5

CT Corporation System
390 N. Brand Blvd., Ste. 700
Glendale, CA 91203

Line 2.6

EDD
722 Capitol Mall
Sacramento, CA 95814

Line 2.2

Employee Development Departmen
Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA 94280-0001

Line 2.2

Suncoast Post-Tension
16825 Northchase Dr., #1100
Houston, TX 77060

Line 2.21

Velocity Capital Group
c/o Tucker, Albin & Asso. Inc
1702 N. Collins Bl. Ste 100
Richardson, TX 75080

Line 2.22

Fill in this information to identify the case:

Debtor name Minshaw Brothers Steel Construction, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Franchise Tax Board
Bankruptcy Section MS: A-340
PO Box 2952
Sacramento, CA 95812-2952

Date or dates debt was incurred
n/a

Last 4 digits of account number 1548

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Listed as a precaution

Is the claim subject to offset?

☒ No☐ Yes

Total claim

Priority amount

\$0.00\$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

A & D Logistics, Inc.
PO Box 2698
El Cajon, CA 92021

Date(s) debt was incurred 6/12/2023Last 4 digits of account number 7724

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes\$15,165.00

3.2 Nonpriority creditor's name and mailing address

Advance Air & Vacuum
1685 N. Marshall Ave
El Cajon, CA 92020

Date(s) debt was incurred 1/30/2023Last 4 digits of account number 6832

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: VendorIs the claim subject to offset? ☒ No ☐ Yes\$1,215.63

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.3	Nonpriority creditor's name and mailing address Advance Industrial Solutions 48 Maxwell Irvine, CA 92618 Date(s) debt was incurred <u>AR0001495</u> Last 4 digits of account number <u>2023</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$810.00
3.4	Nonpriority creditor's name and mailing address Airgas USA 1192 Pioneer Way El Cajon, CA 92020 Date(s) debt was incurred <u>2/1/2023</u> Last 4 digits of account number <u>2616</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,014.20
3.5	Nonpriority creditor's name and mailing address AirSupply Tools Inc. dba Jeyco 7544 Trade Street San Diego, CA 92121 Date(s) debt was incurred <u>3/30/2023</u> Last 4 digits of account number <u>3095</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$689.56
3.6	Nonpriority creditor's name and mailing address American Express PO Box 96001 Los Angeles, CA 90096 Date(s) debt was incurred <u>4/2023</u> Last 4 digits of account number <u>1009</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,659.82
3.7	Nonpriority creditor's name and mailing address Applied Systems Associates 5270 Logan Ferry Rd. Murrysville, PA 15668 Date(s) debt was incurred <u>10/1/2022</u> Last 4 digits of account number <u>8901</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,570.51
3.8	Nonpriority creditor's name and mailing address ARC Imaging Resources PO Box 155 616 Monterey Pass Rd Monterey Park, CA 91754 Date(s) debt was incurred <u>2/28/2023</u> Last 4 digits of account number <u>0935</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,006.79
3.9	Nonpriority creditor's name and mailing address Arrow Rebar Services 641 State Bank Colony Second Class Capital Tower 3rd Fl. Salem 636004, Tamilnadu, India Date(s) debt was incurred <u>11/2022</u> Last 4 digits of account number <u>035A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,533.53

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.10	Nonpriority creditor's name and mailing address Asbury Steel Inc. 9102 Birch Street Spring Valley, CA 91977 Date(s) debt was incurred <u>4/2023</u> Last 4 digits of account number <u>0201</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$91,849.00
3.11	Nonpriority creditor's name and mailing address Atlas Construction Suply, Inc. 4640 Brinell St. San Diego, CA 92110 Date(s) debt was incurred <u>4/18/2023</u> Last 4 digits of account number <u>9950</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,601.26
3.12	Nonpriority creditor's name and mailing address Blue Star Steel Inc. 12122 Industry Rd. Lakeside, CA 92040 Date(s) debt was incurred <u>4/27/2023</u> Last 4 digits of account number <u>6206</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,094.65
3.13	Nonpriority creditor's name and mailing address Bob Turner's Crane Services Inc. 12101 Highway 67 Lakeside, CA 92040 Date(s) debt was incurred <u>3/27/2023</u> Last 4 digits of account number <u>7760</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,713.75
3.14	Nonpriority creditor's name and mailing address Borrmann Metal Center 110 West Olive Ave Burbank, CA 91502 Date(s) debt was incurred <u>3/2/2023</u> Last 4 digits of account number <u>4759</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,817.18
3.15	Nonpriority creditor's name and mailing address Bristol Machine Co. 10950 Arrow RTE #4375 Rancho Cucamonga, CA 91729 Date(s) debt was incurred <u>3/27/2023</u> Last 4 digits of account number <u>5608</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,858.85
3.16	Nonpriority creditor's name and mailing address Brown Strauss Stell 3727 W. Lower Buckeye Rd. Phoenix, AZ 85009 Date(s) debt was incurred <u>1/27/2023</u> Last 4 digits of account number <u>7256</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,836.59

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.17	Nonpriority creditor's name and mailing address BuildersMax 1207 N. East Street Anaheim, CA 92805 Date(s) debt was incurred <u>1/4/2023</u> Last 4 digits of account number <u>4821</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,001.03
<hr/>			
3.18	Nonpriority creditor's name and mailing address Carroll Business Supply PO Box 1425 El Cajon, CA 92022 Date(s) debt was incurred <u>3/21/2023</u> Last 4 digits of account number <u>2360</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,049.45
<hr/>			
3.19	Nonpriority creditor's name and mailing address Casa de las Campanas c/o Ryan Carvalho & Retz LLP 8889 Rio San Diego Dr. Ste 368 San Diego, CA 92108 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1114</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>pending claim with American Arbitration Association in the matter of Casa de las Campanas, Inc. vs. DPR Construction, et al., Reference No.: 01-23-0000-3114</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.20	Nonpriority creditor's name and mailing address Cascade Steel Rolling Mills PO Box #50530 Los Angeles, CA 90074 Date(s) debt was incurred <u>4/20/2023</u> Last 4 digits of account number <u>5023</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor - Listed as a precaution</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$333.67
<hr/>			
3.21	Nonpriority creditor's name and mailing address CCC Steel Inc. 2576 E. Victoria St. Compton, CA 90220 Date(s) debt was incurred <u>1/26/2023</u> Last 4 digits of account number <u>9599</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,194.90
<hr/>			
3.22	Nonpriority creditor's name and mailing address Cement Cutting Inc. 3610 Hancock St. San Diego, CA 92110 Date(s) debt was incurred <u>4/7/2023</u> Last 4 digits of account number <u>7017</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,000.00
<hr/>			
3.23	Nonpriority creditor's name and mailing address Cintas Corp PO Box 29059 Phoenix, AZ 85038 Date(s) debt was incurred <u>4/4/2023</u> Last 4 digits of account number <u>5663</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,455.77

Debtor Minshaw Brothers Steel Construction, Inc.		Case number (if known) _____	
Name _____			

3.24	Nonpriority creditor's name and mailing address CMC Metalworks Inc. PO Box 1625 Spring Valley, CA 91979 Date(s) debt was incurred <u>4/6/2023</u> Last 4 digits of account number <u>5774</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,930.41 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.25	Nonpriority creditor's name and mailing address CMC Rebar 1455 Auto Centor Dr. Ste. 200 Ontario, CA 91761 Date(s) debt was incurred <u>9/27/2022</u> Last 4 digits of account number <u>9763</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$34,571.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.26	Nonpriority creditor's name and mailing address CMC Steel Fabricators Inc. c/o Anita Chu, Esq. 1700 S. El Camino Real Ste. 150 San Mateo, CA 94402 Date(s) debt was incurred <u>6/8/2011</u> Last 4 digits of account number <u>CCTL</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$214,563.71 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending lawsuit for breach of contract, common count, goods delivered, and quantum meruit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.27	Nonpriority creditor's name and mailing address Coastal Environment Rights aka CERF 1140 S. Coast Hwy 101 Encinitas, CA 92024 Date(s) debt was incurred <u>11/15/2016</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>intent to file a lawsuit under Clean Water Act re construction of facility located at 12578 Vigilante Road, Lakeside, CA 92040.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.28	Nonpriority creditor's name and mailing address Concentra Health Centers PO Box 3700 Rancho Cucamonga, CA 91729 Date(s) debt was incurred <u>2/10/2023</u> Last 4 digits of account number <u>6911</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$838.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Medical bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.29	Nonpriority creditor's name and mailing address Construction Notices Services 9520 Padgett St. #208 San Diego, CA 92126 Date(s) debt was incurred <u>2/28/2023</u> Last 4 digits of account number <u>1555</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,063.05 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.30	Nonpriority creditor's name and mailing address County Motor Parts 1597 N Johnson El Cajon, CA 92020 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,586.85 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

3.31	Nonpriority creditor's name and mailing address Crest Steel 6580 General Rd. Riverside, CA 92509 Date(s) debt was incurred <u>4/7/2023</u> Last 4 digits of account number <u>0893</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,995.64
3.32	Nonpriority creditor's name and mailing address Diamond Environmental Services 807 E. Mission Rd. San Marcos, CA 92069 Date(s) debt was incurred <u>4/24/2023</u> Last 4 digits of account number <u>9037</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Solid waste services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,265.96
3.33	Nonpriority creditor's name and mailing address Discount Tire 9750 Mission Gorge Rd. Santee, CA 92071 Date(s) debt was incurred <u>11/2/2022</u> Last 4 digits of account number <u>4926</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tires</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,388.39
3.34	Nonpriority creditor's name and mailing address Division 5 Engineering, LLC 19591 Ranch Estates Dr. New Caney, TX 77357 Date(s) debt was incurred <u>8/30/2022</u> Last 4 digits of account number <u>1449</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,210.00
3.35	Nonpriority creditor's name and mailing address DMV PO Box 942897 Sacramento, CA 94297 Date(s) debt was incurred <u>5/31/2023</u> Last 4 digits of account number <u>2122</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vehicle Registration Renewal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$573.00
3.36	Nonpriority creditor's name and mailing address EDCO Disposal Corp 6670 Federal Blvd. Lemon Grove, CA 91945 Date(s) debt was incurred <u>6/1/2023</u> Last 4 digits of account number <u>1999</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Disposal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$576.16
3.37	Nonpriority creditor's name and mailing address Ennis Family Realty, LLC PO Box 1799 Lakeside, CA 92040 Date(s) debt was incurred <u>5/1/2023</u> Last 4 digits of account number <u>0613</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Land lease. Monthly rent \$3,926.00. Property address located at</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,634.00

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.38	Nonpriority creditor's name and mailing address Enviromatrix Analytical 3440 El Cajon San Diego, CA 92104 Date(s) debt was incurred <u>3/30/2023</u> Last 4 digits of account number <u>1037</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,260.00
3.39	Nonpriority creditor's name and mailing address ERICO International Corp. 3138 Paysphere Chicago, IL 60674 Date(s) debt was incurred <u>5/23/2023</u> Last 4 digits of account number <u>6038</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,808.31
3.40	Nonpriority creditor's name and mailing address Fox Capital Group LLC 641 Kingston Rd. ON L1V3N7 Date(s) debt was incurred <u>11/1/2022</u> Last 4 digits of account number <u>7450</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$223,500.00
3.41	Nonpriority creditor's name and mailing address Grating Pacific Inc. 3651 Sausalito St Los Alamitos, CA 90720 Date(s) debt was incurred <u>5/18/2023</u> Last 4 digits of account number <u>9749</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,857.45
3.42	Nonpriority creditor's name and mailing address Harris Supply Solutions 3497 Solutions Center Chicago, IL 60677 Date(s) debt was incurred <u>3/13/2023</u> Last 4 digits of account number <u>9935</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,464.36
3.43	Nonpriority creditor's name and mailing address Hilti Inc. PO Box 21448 Tulsa, OK 74121 Date(s) debt was incurred <u>5/1/2023</u> Last 4 digits of account number <u>9166</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$935.44
3.44	Nonpriority creditor's name and mailing address Home Depot Dept 32 - 2014717239 PO Box 9001030 Louisville, KY 40290 Date(s) debt was incurred <u>4/28/2023</u> Last 4 digits of account number <u>7239</u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Charge card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,944.18

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

3.45	Nonpriority creditor's name and mailing address Industrial Metal Supply 8300 San Fernando Rd. Sun Valley, CA 91352 Date(s) debt was incurred <u>3/30/2023</u> Last 4 digits of account number <u>9369</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,271.01
3.46	Nonpriority creditor's name and mailing address Infinity Metals Inc. 600 E. Lambert Rd La Habra, CA 90631 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,509.05
3.47	Nonpriority creditor's name and mailing address InteRebar Fabricators 10800 Biscayne Blvd., Ste. 870 Miami, FL 33161 Date(s) debt was incurred <u>5/9/2023</u> Last 4 digits of account number <u>2522</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,116.90
3.48	Nonpriority creditor's name and mailing address Intsel Steel West 13338 Napa Street Fontana, CA 92335 Date(s) debt was incurred <u>1/13/2023</u> Last 4 digits of account number <u>2672</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,161.49
3.49	Nonpriority creditor's name and mailing address Isolved Benefit Services PO Box 889 Coldwater, MI 49036 Date(s) debt was incurred <u>1/8/2023</u> Last 4 digits of account number <u>8753</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$737.50
3.50	Nonpriority creditor's name and mailing address Jeff Highhouse 17930 Valle De Lobo Drive Poway, CA 92064 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1039</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
3.51	Nonpriority creditor's name and mailing address Konica Minolta PO Box 100706 Pasadena, CA 91189 Date(s) debt was incurred <u>5/27/2023</u> Last 4 digits of account number <u>9190</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$558.06

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.52	Nonpriority creditor's name and mailing address Kyle M. Lambie 29243 N. 119th Lane Peoria, AZ 85383 Date(s) debt was incurred <u>2/24/2023</u> Last 4 digits of account number <u>2301</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,200.00
3.53	Nonpriority creditor's name and mailing address Lakeside Water District 10375 Vine Street Lakeside, CA 92040 Date(s) debt was incurred <u>5/18/2023</u> Last 4 digits of account number <u>0545</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$139.66
3.54	Nonpriority creditor's name and mailing address LeJune Bold Company 3500 West Highway 13 Burnsville, MN 55337 Date(s) debt was incurred <u>4/17/2023</u> Last 4 digits of account number <u>0874</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$964.65
3.55	Nonpriority creditor's name and mailing address Matheson Cylinder Rental 635 Anita St. Chula Vista, CA 91911 Date(s) debt was incurred <u>3/31/2023</u> Last 4 digits of account number <u>0202</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,771.53
3.56	Nonpriority creditor's name and mailing address McMaster-Carr PO Box 7690 Chicago, IL 60680 Date(s) debt was incurred <u>4/26/2023</u> Last 4 digits of account number <u>1664</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tools</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,240.91
3.57	Nonpriority creditor's name and mailing address McMaster-Carr PO Box 7690 Chicago, IL 60680 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,240.00
3.58	Nonpriority creditor's name and mailing address McNichols PO Box 779248 Chicago, IL 60677-9248 Date(s) debt was incurred <u>5/1/2023</u> Last 4 digits of account number <u>7748</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,755.92

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.59	Nonpriority creditor's name and mailing address Minshaw Brothers Land Company PO Box 1000 Lakeside, CA 92040 Date(s) debt was incurred <u>1/1/2002</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$84,000.00
3.60	Nonpriority creditor's name and mailing address MiraCosta CCD Capital Attn: Adam Voll 1 Barnard Dr., Bldg T120 Oceanside, CA 92056 Date(s) debt was incurred <u>6/13/2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unfinished project. Listed as a precaution</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.61	Nonpriority creditor's name and mailing address Mobile Mini Solutions 4646 E. Van Buren St. Phoenix, AZ 85008 Date(s) debt was incurred <u>2/10/2023</u> Last 4 digits of account number <u>8195</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,621.92
3.62	Nonpriority creditor's name and mailing address National Document Solutions PO Box 60124 City of Industry, CA 91716 Date(s) debt was incurred <u>5/16/2023</u> Last 4 digits of account number <u>8149</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$545.15
3.63	Nonpriority creditor's name and mailing address Nucor Harris Rebar Southwest 12751 Vilante Rd. Lakeside, CA 92040 Date(s) debt was incurred <u>3/6/2023</u> Last 4 digits of account number <u>748U</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,520.01
3.64	Nonpriority creditor's name and mailing address Orion Structural Engineering Inc. 11305 Rancho Bernardo Rd. Ste. 121 San Diego, CA 92127 Date(s) debt was incurred <u>2/8/2023</u> Last 4 digits of account number <u>0441</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,250.00
3.65	Nonpriority creditor's name and mailing address Orkin 3944 Murphy Canyon Dr. Ste. C103 San Diego, CA 92123 Date(s) debt was incurred <u>4/17/2023</u> Last 4 digits of account number <u>5793</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$407.87

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.66	Nonpriority creditor's name and mailing address Otay Mesaj Sales Inc. 1596 Radar Rd. San Diego, CA 92154 Date(s) debt was incurred <u>1/5/2023</u> Last 4 digits of account number <u>74B1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,418.44
3.67	Nonpriority creditor's name and mailing address Pacific Rigging Loft Inc. 1694 Main St. San Diego, CA 92113 Date(s) debt was incurred <u>11/29/2022</u> Last 4 digits of account number <u>0016</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,446.37
3.68	Nonpriority creditor's name and mailing address Phillips 66 Co/SYNCB PO Box 669824 Dallas, TX 75266 Date(s) debt was incurred <u>5/2023</u> Last 4 digits of account number <u>1821</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$524.06
3.69	Nonpriority creditor's name and mailing address Plavan Fleet 6390 Greenwich Dr. #200 San Diego, CA 92122 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fuel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,079.92
3.70	Nonpriority creditor's name and mailing address Quality Steel Fabricators, Inc. 13275 Gregg St. Poway, CA 92064 Date(s) debt was incurred <u>5/15/2023</u> Last 4 digits of account number <u>9136</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,976.44
3.71	Nonpriority creditor's name and mailing address R.J. Kates Welding Equipment 9176 Kearny Villa Court San Diego, CA 92123 Date(s) debt was incurred <u>5/5/2023</u> Last 4 digits of account number <u>5680</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,564.12
3.72	Nonpriority creditor's name and mailing address Rebound Capital Group 344 Grove St., Unit 942 Jersey City, NJ 07302 Date(s) debt was incurred <u>1/26/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$112,000.00

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.73 Nonpriority creditor's name and mailing address

**Reliance MetalCenter National City
2100 Cleveland Ave
National City, CA 91950**Date(s) debt was incurred 4/19/2023Last 4 digits of account number 1655As of the petition filing date, the claim is: *Check all that apply.***\$12,062.39**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: MaterialIs the claim subject to offset? ☒ No ☐ Yes

3.74 Nonpriority creditor's name and mailing address

**Road One
9150 Chesapeake Dr., Ste. 240
San Diego, CA 92123**Date(s) debt was incurred 2023Last 4 digits of account number n/aAs of the petition filing date, the claim is: *Check all that apply.***\$144.32**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Towing servicesIs the claim subject to offset? ☒ No ☐ Yes

3.75 Nonpriority creditor's name and mailing address

**Rosenbach Co.
1870 Joe Crosson Dr., Ste. 200
El Cajon, CA 92020**Date(s) debt was incurred 4/21/2023Last 4 digits of account number 6133As of the petition filing date, the claim is: *Check all that apply.***\$900.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: ServicesIs the claim subject to offset? ☒ No ☐ Yes

3.76 Nonpriority creditor's name and mailing address

**Safety-Kleen
42 Longwater Dr.
Norwell, MA 02061**Date(s) debt was incurred 11/4/2022Last 4 digits of account number 8185As of the petition filing date, the claim is: *Check all that apply.***\$554.95**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: MaterialIs the claim subject to offset? ☒ No ☐ Yes

3.77 Nonpriority creditor's name and mailing address

**San Diego Coastkeeper
Attn David Gibson, Officer
2375 Northside Dr., Ste. 100
San Diego, CA 92108**Date(s) debt was incurred 6/1/2023Last 4 digits of account number LDEBAs of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Pending lawsuit #23-cv-01019-L-DEBIs the claim subject to offset? ☒ No ☐ Yes

3.78 Nonpriority creditor's name and mailing address

**San Diego Galvanizing
3586 Dalbergia St.,
San Diego, CA 92113**Date(s) debt was incurred 1/13/2023Last 4 digits of account number 9291As of the petition filing date, the claim is: *Check all that apply.***\$34,098.86**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: SuppliesIs the claim subject to offset? ☒ No ☐ Yes

3.79 Nonpriority creditor's name and mailing address

**SC Structural Steel Detailing
4750 Marblehead Bay Dr.
Oceanside, CA 92057**Date(s) debt was incurred 1/16/2023Last 4 digits of account number 3011As of the petition filing date, the claim is: *Check all that apply.***\$85,305.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: ServicesIs the claim subject to offset? ☒ No ☐ Yes

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

3.80	Nonpriority creditor's name and mailing address Sharp Health Plan 8520 Tech Way, Ste. 200 San Diego, CA 92123 Date(s) debt was incurred <u>3/25/23</u> Last 4 digits of account number <u>1066</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Health premium</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,015.44
3.81	Nonpriority creditor's name and mailing address SIMNSA Health Plan 2088 Otay Lakes Rd. #102 Chula Vista, CA 91913 Date(s) debt was incurred <u>4/17/2023</u> Last 4 digits of account number <u>8096</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Medical premium</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,752.96
3.82	Nonpriority creditor's name and mailing address SS Fabrications 3981 Garfield St. Carlsbad, CA 92008 Date(s) debt was incurred <u>1/25/2023</u> Last 4 digits of account number <u>1080</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,127.00
3.83	Nonpriority creditor's name and mailing address Stud Welding Products Inc PO Box 68887 Seattle, WA 98168 Date(s) debt was incurred <u>1/13/2023</u> Last 4 digits of account number <u>4682</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,127.00
3.84	Nonpriority creditor's name and mailing address Summit Equipment Rental 26105 Sherman Rd. Sun City, CA 92585 Date(s) debt was incurred <u>1/9/2023</u> Last 4 digits of account number <u>688X</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,205.71
3.85	Nonpriority creditor's name and mailing address Superior Ornamental 2256 Main St. #11 Chula Vista, CA 91911 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$96.56
3.86	Nonpriority creditor's name and mailing address SuperStorage Lakeside 10046 River Street Lakeside, CA 92040 Date(s) debt was incurred <u>2/2023</u> Last 4 digits of account number <u>D36</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Storage</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$604.00

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

3.87	Nonpriority creditor's name and mailing address Swara Consulting Services A Block, SY NO 54, A306 Sonestaa Silver Oak Bangalor Rural, K60066, Karnataka India Date(s) debt was incurred <u>4/14/2023</u> Last 4 digits of account number <u>4004</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,280.00
3.88	Nonpriority creditor's name and mailing address SWRCB PO Box 1888 Sacramento, CA 95812 Date(s) debt was incurred <u>4/1/2023</u> Last 4 digits of account number <u>6517</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>State Water Resources</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,280.00
3.89	Nonpriority creditor's name and mailing address SWRCB PO Box 1888 Sacramento, CA 95812 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Water</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,738.00
3.90	Nonpriority creditor's name and mailing address The McIntyre Co 2817 E. Cedar St., Ste., 200 Ontario, CA 91761 Date(s) debt was incurred <u>5/31/2023</u> Last 4 digits of account number <u>2301</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,888.60
3.91	Nonpriority creditor's name and mailing address The Reinalt-Thomas Corp 20225 North Scottsdale Rd. Scottsdale, AZ 85255 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tire store</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,590.03
3.92	Nonpriority creditor's name and mailing address Totten Tubes 500 Danlee St. Azusa, CA 91702 Date(s) debt was incurred <u>1/6/2023</u> Last 4 digits of account number <u>9498</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,990.96
3.93	Nonpriority creditor's name and mailing address Tree Island Wire Inc. 5080 Hallmark Pkwy San Bernardino, CA 92407 Date(s) debt was incurred <u>1/31/2023</u> Last 4 digits of account number <u>1709</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,867.13

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

3.94	Nonpriority creditor's name and mailing address TRI-State Media PO Box 335 Springboro, OH 45066 Date(s) debt was incurred <u>8/26/2022</u> Last 4 digits of account number <u>4593</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,655.00
3.95	Nonpriority creditor's name and mailing address United Rentals Branch 544 501 C. St Chula Vista, CA 91910 Date(s) debt was incurred <u>12/14/2022</u> Last 4 digits of account number <u>1001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,233.91
3.96	Nonpriority creditor's name and mailing address West Coast Iron, Inc. 9302 Jamacha Rd. Spring Valley, CA 91977 Date(s) debt was incurred <u>3/20/2023</u> Last 4 digits of account number <u>3503</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,138.70
3.97	Nonpriority creditor's name and mailing address Westair Gases & Equipment 701 Jessie St San Fernando, CA 91340 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$997.00
3.98	Nonpriority creditor's name and mailing address Western Deck & Steel 616 S. Oaks Ave Ontario, CA 91762 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,908.86
3.99	Nonpriority creditor's name and mailing address Western Metal Deck 616 S. Oaks Ave Ontario, CA 91762 Date(s) debt was incurred <u>3/22/2023</u> Last 4 digits of account number <u>6591</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,325.73
3.100	Nonpriority creditor's name and mailing address Wex Bank / Shell Small Business PO Box 6293 Carol Stream, IL 60197 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>3940</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Charge account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,848.11

Debtor **Minshaw Brothers Steel Construction, Inc.**
Name

Case number (if known)

3.101 Nonpriority creditor's name and mailing address**White Cap**
430 Raleigh Ave
El Cajon, CA 92020Date(s) debt was incurred 3/29/2023Last 4 digits of account number 9356As of the petition filing date, the claim is: *Check all that apply.***\$3,855.44**

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: **Material**Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	CMC Steel 11444 E. Germann Rd. Mesa, AZ 85212	Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	David Gibson SD Regional Water Quality Cont 2375 Northside Drive, Ste 100 San Diego, CA 92108	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Eileen Sobeck State Water Resources PO Box 100 Sacramento, CA 95812-0110	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Environmental Protection Agency Attn: Michael Regan, Administrator Office of the Administrator 1101A 1200 Pennsylvania Ave. N.W. Washington, DC 20460	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Martha Guzman US Environmental Protection 75 Hawthorne Street San Francisco, CA 94105	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Michael Regan Environmental Protection 1200 Pennsylvania Ave N.W Washington, DC 20460	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	San Diego Coastkeeper c/o Livia Borak Beaudin 1140 South Coast Highway 101 Encinitas, CA 92024	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	San Diego Coastkeeper Patrick McDonough 8305 Vickers St., Ste 209 San Diego, CA 92111	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9	San Diego Coastkeeper c/o Patrick McDonough, Esq. 3900 Cleveland Ave., Ste 102 San Diego, CA 92103	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.10 **U.S. Environmental Protection
Attn Martha Guzman, Admin
75 Hawthorne St.
San Francisco, CA 94105**

Line **3.77**

☐ Not listed. Explain

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**

5b. + \$ **2,028,050.19**

5c. \$ **2,028,050.19**

Fill in this information to identify the case:

Debtor name Minshaw Brothers Steel Construction, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 7/25/2022. Total value of Debtor's contract is projected at \$195,025.00 after completion. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

Pop Elev Add & CVRD
WLKWYA.P. General Corporation
4412 Promesa Circle
San Diego, CA 92124

2.2. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 2/10/2023. Agreed performance is \$17,700.00. Estimated completion date 9/30/2023

State the term remaining

List the contract number of any government contract

Olivenhain Municipal
Water DistrictAngus Asphalt, Inc.
PO Box 711539
Santee, CA 92072

2.3. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 2/15/2023 for \$15,675.00. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

The Hub

Angus Asphalt, Inc.
PO Box 711539
Santee, CA 92072

Debtor 1 **Minshaw Brothers Steel Construction, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Agreement entered on 7/7/2022 for a firm fixed price of \$73,400.00 completed on 7/31/2023 San Diego Auto Museum	Barnhar-Reese Construction 10805 Thornmint Rd. Ste 200 San Diego, CA 92127
<hr/>			
2.5.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Agreement entered on 7/7/2022. Estimated completion date 10/31/2023 Makena Medical	Barnhar-Reese Construction 10805 Thornmint Rd. Ste 200 San Diego, CA 92127
<hr/>			
2.6.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Agreement entered on 9/26/2022. Alternate allowances \$45,150.00. Estimated completion date 9/30/2023 Millipore Phase 2	BNB Builders 5825 Oberlin Dr., Ste 1 San Diego, CA 92121
<hr/>			
2.7.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Agreement entered on 10/6/2022. Contract amount \$33,139.00 with estimated completion date of 8/31/2023 RADY Children's Hospital	BNB Builders 5825 Oberlin Dr., Ste 1 San Diego, CA 92121
<hr/>			
2.8.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Agreement entered on 8/19/2022. Estimated completion date 12/31/2023 Southwest Village	BNB Builders 5825 Oberlin Dr., Ste 1 San Diego, CA 92121

Debtor 1 **Minshaw Brothers Steel Construction, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 5/6/2022. Estimated completion date 10/31/2023

State the term remaining

List the contract number of any government contract

Pump Station 1

Cass Construction
1105 N. Marshall Ave
El Cajon, CA 92020

2.10. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 8/22/2022. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

Coast Contracting Corp

2.11. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 5/22/2022 with Debtor for Santana High Building, located at 9915 Magnolia Ave., Santee, CA 92071. Conan agree to pay Debtor \$22,220.00 after completion of the project. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

Santana High Bldg

Conan Construction
5937 Darwin Ct., Ste. 103
Carlsbad, CA 92008

2.12. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 1/26/2022. Satisfactory of performance, Debtor will be compensated 171,256.00. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

Ivy Street Office Building

Concrete Contractors Inter
12599 Stotler Court
Poway, CA 92064

Debtor 1 **Minshaw Brothers Steel Construction, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13. State what the contract or lease is for and the nature of the debtor's interest

Entered agreement on 6/14/2014. Currently in arbitration with Casa De La Capamas

State the term remaining

List the contract number of any government contract

Skilled Nursing

DPR Construction
5010 Shoreham Pl
San Diego, CA 92122

2.14. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 7/18/2022. Debtor will be paid on the agreed amount after completion of the project. Estimated completion date 11/30/2023

State the term remaining

List the contract number of any government contract

Loma Verde Rec

EC Constructors, Inc.
9834 River S.
Lakeside, CA 92040

2.15. State what the contract or lease is for and the nature of the debtor's interest

Month to month land lease for \$3,950.00 per month for property located at 12535 Vigilante Rd., Lakeside, CA

State the term remaining

List the contract number of any government contract

Ennis Family Realty, LLC
PO Box 1799
Lakeside, CA 92040

2.16. State what the contract or lease is for and the nature of the debtor's interest

2020 Ford F450. monthly payment of \$815.00. Final payment due on June 10, 2025.

State the term remaining

List the contract number of any government contract

Ford Credit
PO Box 552679
Detroit, MI 48255

Debtor 1 **Minshaw Brothers Steel Construction, Inc.**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.17. State what the contract or lease is for and the nature of the debtor's interest

2020 Ford F350, VIN No.: 1FDRF3G6XLED41989. The monthly payments are \$506.00. Final payment due on May 25, 2025.

State the term remaining

List the contract number of any government contract

Ford Credit
PO Box 552679
Detroit, MI 48255

2.18. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 10/11/2022. Estimated completion date 9/30/2023

State the term remaining

List the contract number of any government contract

Pilgrim Creek Lift Station

GSE Construction
7633 Southfront Rd.
Livermore, CA 94551

2.19. State what the contract or lease is for and the nature of the debtor's interest

Entered on 1/10/2023 for \$135,085.00. Estimated completion date is 12/31/2023

State the term remaining

List the contract number of any government contract

Nitro Denko Technical

Hallin & Herrera Construction
501 Via Del Norte
Oceanside, CA 92058

2.20. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered for property located at 795 H Stree, Chula Vista, CA 91910. Estimated completion date is 8/31/2023

State the term remaining

List the contract number of any government contract

795 H St., Phase II

HSCC
PO Box 1168
Lakeside, CA 92040

2.21. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 9/14/2021

State the term remaining

List the contract number of any government contract

NAVFAC Navy Base

I.E. Pacific, Inc.
150 West Crest St.,
Escondido, CA 92025

Debtor 1 **Minshaw Brothers Steel Construction, Inc.**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.22. State what the contract or lease is for and the nature of the debtor's interest
- Agreement entered on 1/24/2023. Estimated completion date 12/31/2023

State the term remaining

List the contract number of any government contract

Firmenich Scrips

JB Pacific
11633 Sorrento Valley Rd.
Ste. 103
San Diego, CA 92121

- 2.23. State what the contract or lease is for and the nature of the debtor's interest
- Agreement entered on 2/15/2023 for property located at 10636 Scripps Summit Court, San Diego, CA 92131. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

10363 Scripps Summit

JB Pacific
11633 Sorrento Valley Rd.
Ste. 103
San Diego, CA 92121

- 2.24. State what the contract or lease is for and the nature of the debtor's interest
- Agreement entered on 12/9/2022 for project located at 1725 Bear Valley Parkway, Escondido, CA 92027. Estimated completion date 12/31/2023

State the term remaining

List the contract number of any government contract

Westminster Seminary

K&S Construction
1699 La Costa Meadows Dr.
Ste 102
San Marcos, CA 92078

- 2.25. State what the contract or lease is for and the nature of the debtor's interest
- Bizhub Refurbished 458 Copier/Printer. Leased with Konica Minolta Business Solutions U.S.A. Inc. Monthly payments are \$212.00. August 21, 2026

State the term remaining

List the contract number of any government contract

Konica Minolta
101 Williams Dr.
Ramsey, NJ 07446

Debtor 1 **Minshew Brothers Steel Construction, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.26. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 10/25/2022 for property located at 10590 1/3 Genessee Ave., San Diego, CA. Compensation for work done would be \$761,100.00. Estimated completion date 12/31/2024

State the term remaining

List the contract number of any government contract

Level 10 Constrution, LP
1050 Enterprise Way Ste. 250
Sunnyvale, CA 94089

2.27. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 3/26/2021.

State the term remaining

List the contract number of any government contract

City of San Diego

Level 10 Constrution, LP
1050 Enterprise Way Ste. 250
Sunnyvale, CA 94089

2.28. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 12/16/2022. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

MiraCosta Community College

Level 10 Constrution, LP
1050 Enterprise Way Ste. 250
Sunnyvale, CA 94089

2.29. State what the contract or lease is for and the nature of the debtor's interest

Prime contract date TBD. Amonut subjected to be compensated is \$161,740.00. Estimated completion date 9/30/2023

State the term remaining

List the contract number of any government contract

The Flats Apartment

Level 3 Construction
1230 Keystone Way
Vista, CA 92081

Debtor 1 **Minshew Brothers Steel Construction, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.30. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 4/11/2023. Completion date 3/31/2024

State the term remaining

List the contract number of any government contract

Nassco Table

Marthan Construction Corp
10108 Riverford Rd.
Lakeside, CA 92040

- 2.31. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 10/12/2022. Project located at 7901 Forst Street, San Diego, CA 92123. After full completion, Debtor shall be compensated 459,400.00.

State the term remaining

List the contract number of any government contract

SMMC Central Energy

McCarthy
7901 Frost Street
San Diego, CA 92123

- 2.32. State what the contract or lease is for and the nature of the debtor's interest Month to month rental agreement for property located at 12578 Vigilante Rd., Lakeside, CA 92040

State the term remaining

List the contract number of any government contract

Minshew Brothers Land Company
PO Box 1000
Lakeside, CA 92040

- 2.33. State what the contract or lease is for and the nature of the debtor's interest The firm with Debtor is fixed-priced of \$178,275.00. Estimated completion date 4/30/2024

State the term remaining

List the contract number of any government contract

4S Ranch
Neighborhood

Orion Construction
2185 La Mirada Dr.,
Vista, CA 92081

Debtor 1 **Minshaw Brothers Steel Construction, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34. State what the contract or lease is for and the nature of the debtor's interest

Entered on 12/2/2022.
Fixed price of \$64,670.00. Estimated completion date 2/28/2024

State the term remaining

List the contract number of any government contract

East County Advance Water

Orion Construction
2185 La Mirada Dr.,
Vista, CA 92081

2.35. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 2/8/2023 for \$66,760.00. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

ZEB Overhead

Palm Engineering Construction
7330 Opportunity Rd. Ste. A
San Diego, CA 92111

2.36. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 2/8/2022. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

ZEB Overhead

Palm Engineering Construction
7330 Opportunity Rd. Ste A
San Diego, CA 92111

2.37. State what the contract or lease is for and the nature of the debtor's interest

Leased 2019 Flatbed Truck. Monthly payments are \$1,430.32. 60-month lease.

State the term remaining

List the contract number of any government contract

Penske Truck Leasing Co.
4285 Camino Del Rio S.
San Diego, CA 92108

2.38. State what the contract or lease is for and the nature of the debtor's interest

2023 International Glassic MV 607 SADC Flatbed Morgan Steel with a 2022 Morgan Flatbed MHP forklift. Monthly payment \$1,690.00. Lease is for a 48-month period.

State the term remaining

List the contract number of any government contract

Penske Truck Leasing Co.
4285 Camino Del Rio S.
San Diego, CA 92108

Debtor 1 **Minshaw Brothers Steel Construction, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39. State what the contract or lease is for and the nature of the debtor's interest
Agreement entered on 3/22/2023. Estimated completion date 8/15/2023

State the term remaining

List the contract number of any government contract

West Coast SS Del Sur

RDS Contracting, Inc.
12064 Woodside Ave., Ste. 102
Lakeside, CA 920402.40. State what the contract or lease is for and the nature of the debtor's interest
Agreement entered on 1/13/2023. Estimated completion date 4/30/2024

State the term remaining

List the contract number of any government contract

4S Ranch

RJ Nichols Construction
12119 Lakeside Ave
San Bernardino, CA 924042.41. State what the contract or lease is for and the nature of the debtor's interest
Agreement entered on 1/26/2022 for property located at 321 Ivy St., San Diego, CA 92101. Satisfactory of performance will be \$171,256.00. Estimated completion date 9/30/2023

State the term remaining

List the contract number of any government contract

Sweetwater Vistas

Single Eagle dba Concerte Con
12599 Stotler Court
Poway, CA 920642.42. State what the contract or lease is for and the nature of the debtor's interest
Agreement entered on 12/17/2020 for work located on Camp Pendleton. Date completed on 7/31/2023

State the term remaining

List the contract number of any government contract

P-9906 21 Area

Solpac Construction
dba Soltek Pacific
San Diego, CA 921102.43. State what the contract or lease is for and the nature of the debtor's interest
Agreement entered on 6/22/2022. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

Seismic Rehab

Soltek Pacific
2424 Congress St.
San Diego, CA 92110

Debtor 1 **Minshaw Brothers Steel Construction, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.44. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 12/1/2022. Estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

HVAC Bear Valley Unified School District

SWCS, Inc.
11653 Riverside Dr. Ste. 153
Lakeside, CA 92040

2.45. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 12/8/2022.

State the term remaining

List the contract number of any government contract

Grossmont/Monte Vista

SWCS, Inc.
11653 Riverside Dr. Ste. 153
Lakeside, CA 92040

2.46. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 5/19/2022 for property located at 16300 Nyemii Pass Rd., Valley Center, CA 92082. Completed on 5/31/2023

State the term remaining

List the contract number of any government contract

North Campus

Swinerton
16798 West Bernardo Dr.
San Diego, CA 92127

2.47. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 5/27/2023. Estimated completion date 3/30/2024

State the term remaining

List the contract number of any government contract

ASML SD4

Swinerton
16798 West Bernardo Dr.
San Diego, CA 92127

2.48. State what the contract or lease is for and the nature of the debtor's interest Agreement entered on 3/1/2023, estimated completion date 8/31/2023

State the term remaining

List the contract number of any government contract

Sharp OPP Hear

The Whittin-Turner Contract
3911 Sorrento Valley Blvd.
Ste. 100
San Diego, CA 92121

Debtor 1 **Minshew Brothers Steel Construction, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.49. State what the contract or lease is for and the nature of the debtor's interest

Agreement entered on 6/10/2021 for property located at 5468-5482 El Cajon Blvd., San Diego, CA 92115.

State the term remaining

List the contract number of any government contract

Project: El Cerrito Housing

Thunder-Jones Contracting
2515 Pioneer Ave., Ste. 1
Vista, CA 92081

Fill in this information to identify the case:

Debtor name **Minshaw Brothers Steel Construction, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Brian Johnson	PO Box 1000 Lakeside, CA 92040	Wex Bank / Shell Small Business	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.102</u> <input type="checkbox"/> G _____
2.2 Brian Johnson	PO Box 1000 Lakeside, CA 92040	Rebound Capital Group	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.74</u> <input type="checkbox"/> G _____
2.3 Brian Johnson	PO Box 1000 Lakeside, CA 92040	Fox Capital Group LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.41</u> <input type="checkbox"/> G _____
2.4 Brian Johnson	PO Box 1000 Lakeside, CA 92040	Fox Capital Group LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.42</u> <input type="checkbox"/> G _____
2.5 Brian Johnson	PO Box 1000 Lakeside, CA 92040	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	Brian Johnson	PO Box 1000 Lakeside, CA 92040	Forward Financial LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.40 <input type="checkbox"/> G _____
<hr/>				
2.7	Brian Johnson	PO Box 1000 Lakeside, CA 92040	Velocity Capital Group	<input checked="" type="checkbox"/> D 2.22 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.8	DPR Construction	5010 Shoreham Pl Ste. 100 San Diego, CA 92122	Casa de las Campanas	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.19 <input type="checkbox"/> G _____
<hr/>				

Fill in this information to identify the case:

Debtor name Minshaw Brothers Steel Construction, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date☒ Operating a business
☐ Other _____\$3,189,021.00For prior year:
From 1/01/2022 to 12/31/2022☒ Operating a business
☐ Other _____\$10,783,725.00For year before that:
From 1/01/2021 to 12/31/2021☒ Operating a business
☐ Other _____\$9,914,455.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached PDF		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Brian Johnson PO Box 1000 Lakeside, CA 92040 CFO of Debtor	2022	\$128,960.00	Wages
4.2. Brian Johnson PO Box 1000 Lakeside, CA 92040 CFO of the Debtor	2023	\$69,440.00	Wages
4.3. Tom Perry PO Box 600061 San Diego, CA 92160 Estimated	2023	\$64,960.00	Wage

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	CMC Steel Fabricators Inc. dba CMC Steel v. Minshew Brothers Steel Constructions 37-2023-00025703-CU-BC-CTL	Breach of contract	Superior Court of California County of San Diego 330 W. Broadway San Diego, CA 92101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	San Diego Coastkeeper, a non-profit corporation; Coastal Environmental Rights Foundation vs. Minshaw Brothers Steel Construction, Inc. 23-cv-01019-L-DEB	Complaint for Declaratory and Injunctive Relief and Civil Penalties	United States District Court Southern District of California 333 West Broadway San Diego, CA 92101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.			
List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212	Attorney Fees paid by the Debtor	5/17/2023, 6/20/2023	\$20,000.00
Email or website address michael.berger@bankruptcypower.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor Minshaw Brothers Steel Construction, Inc.

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known) _____

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
- ☒ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
San Diego Coastkeeper, a non-profit corporation; Coastal Environmental Rights Foundation vs. Minshaw Brothers Steel Construction, Inc. 23-cv-01019-L-DEB	United States District Court Southern District of California 333 West Broadway San Diego, CA 92101	Complaint for Declaratory and Injunction Relief and Civil Penalties	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
- ☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Debtor 12578 Vigilante Road Lakeside, CA 92040	Superior Court of California County of San Diego 330 W. Broadway San Diego, CA 92101		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
- ☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Safety-Kleen 197 Vernon Way El Cajon, CA 92020	San Diego County Environmental Health 5500 Overland Ave #170 San Diego, CA 92123	Annual inspection of disposal of hazardous material	

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN	Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name and address**Date of service****From-To**

26a.1. **Dallo Law Group, APC**
2150 Fourth Ave
San Diego, CA 92101

2019 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**

26b.1. **Brian Johnson**
PO Box 1000
Lakeside, CA 92040

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address**

If any books of account and records are
 unavailable, explain why

26c.1. **Brian Johnson**
PO Box 1000
Lakeside, CA 92040

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
 inventory**

Date of inventory

**The dollar amount and basis (cost, market,
 or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Brian Johnson	PO Box 1000 Lakeside, CA 92040	CFO	0%
Name	Address	Position and nature of any interest	% of interest, if any
Cheryl Minshaw	2735 Via Chinarros Alpine, CA 91901	Stockholder	33.33%
Name	Address	Position and nature of any interest	% of interest, if any
Cheryl A. Minshaw	9220 Westhill Road Lakeside, CA 92040	Stockholder	33.33%

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Deborah Minshaw	15280 Aguacate Lane Valley Center, CA 92082	Stockholder	33.33%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Tom Perry	PO Box 600061 San Diego, CA 92160	Former CEO	6/1/2021 - 5/31/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

Debtor **Minshaw Brothers Steel Construction, Inc.**

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

08/08/2023

Signature of individual signing on behalf of the debtor

Brian Johnson
Printed name

Position or relationship to debtor **Chief Financial Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

7/25/2023

MinSheA1:G210w Brothers Steel Construction, Inc.

List of Transaction past 90 days

Date	Account	Description	Check #	Debit	Memo
4/24/2023	General Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023114006297187 FOXBUSINESS		991.88	Loan / Merchant Advance
4/24/2023	General Account	562147953CACHPAYMENTCCDW140 MINSHEW BROTHERS STEELREF # 023114006040807 FOXBUSINESS		1,998.00	Loan / Merchant Advance
4/24/2023	General Account	562147953CACHPAYMENTCCDW141 MINSHEW BROTHERS STEELREF # 023114006040806		1,490.00	Loan / Merchant Advance
4/24/2023	General Account	I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023114006263213VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.		1,071.00	Loan / Merchant Advance
4/24/2023	General Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023111005442677 FORWARD FINANCINRPP2952677FF CCD		1,120.00	Loan / Merchant Advance
4/25/2023	General Account	BROTHERS STEEL, MINSHEREF # 023115007490841		991.88	Loan / Merchant Advance
4/25/2023	General Account	I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023115007465286VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.		1,071.00	Loan / Merchant Advance

General 4/25/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023114006558177 FOXBUSINESS	1,120.00	Loan / Merchant Advance
General 4/26/2023 Account	562147953CACHPAYMENTCCDW144 MINSHEW BROTHERS STEELREF # 023116008373529 FOXBUSINESS	1,998.00	Loan / Merchant Advance
General 4/26/2023 Account	562147953CACHPAYMENTCCDW145 MINSHEW BROTHERS STEELREF # 023116008373530 FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF #	1,490.00	Loan / Merchant Advance
General 4/27/2023 Account	023117009806711 I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF #	991.88	Loan / Merchant Advance
General 4/27/2023 Account	023117009888442VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,071.00	Loan / Merchant Advance
General 4/27/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023116008593970 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023117009887333VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,120.00	Loan / Merchant Advance
General 4/27/2023 Account		4,188.00	Loan / Merchant Advance

General 4/28/2023 Account	FORWARD FINANCINRPP2952677FF BROTHERS STEEL, MINSHREF # 023118001290709	CCD	991.88	Loan / Merchant Advance
General 4/28/2023 Account	FOXBUSINESS 562147953CACHPAYMENTCCDW148 MINSHEW BROTHERS STEELREF # 023118001192577		1,998.00	Loan / Merchant Advance
General 4/28/2023 Account	FOXBUSINESS 562147953CACHPAYMENTCCDW149 MINSHEW BROTHERS STEELREF # 023118001192575		1,490.00	Loan / Merchant Advance
General 4/28/2023 Account	FOXBUSINESS 562147953CACHPAYMENTCCDW150 MINSHEW BROTHERS STEELREF # 023118001192574		1,490.00	Loan / Merchant Advance
General 4/28/2023 Account	FOXBUSINESS 562147953CACHPAYMENTCCDW151 MINSHEW BROTHERS STEELREF # 023118001192578		1,998.00	Loan / Merchant Advance
General 4/28/2023 Account	I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023118001248942VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.		1,071.00	Loan / Merchant Advance

General 4/28/2023 Account	NFAS2 LLC 1883767857Auth Pmt CCD010000017911814Minshew Brothers SteelREF # 023118001268395CO# 01 CUST# 77193 CONTRACT# FWC615095 TRAN# 000000084 BATCH# 000026531	6,442.30	Loan / Merchant Advance
General 4/28/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023117010093333	1,120.00	Loan / Merchant Advance
General 4/28/2023 Account	VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023118001248939VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
Payroll 5/1/2023 Account	WIRE/OUT-2023050100003666;BNF Velocity Capital Group;OBI Min	13,935.00	Loan Payment Makeup
Payroll 5/1/2023 Account	WIRE/OUT-2023050100004701;BNF Velocity Capital Group;OBI Mis	4,288.00	Loan Payment Makeup
General 5/1/2023 Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023121002522050	1,983.76	Loan / Merchant Advance

General	5/1/2023	Account	<p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW152</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023121002172317</p>	1,998.00	Loan / Merchant Advance
General	5/1/2023	Account	<p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW153</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023121002172314</p>	1,490.00	Loan / Merchant Advance
General	5/1/2023	Account	<p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW154</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023121002172315</p>	1,998.00	Loan / Merchant Advance
General	5/1/2023	Account	<p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW155</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023121002172318</p>	1,490.00	Loan / Merchant Advance
General	5/1/2023	Account	<p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023121002504607VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	1,071.00	Loan / Merchant Advance
General	5/1/2023	Account	<p>Rebound Capital 003068422 RB225483</p> <p>MCCDRB225483 MINSHERB225483</p> <p>MINSHEW BROTHREF # 023118001501376</p>	1,120.00	Loan / Merchant Advance

General 5/1/2023 Account	VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023121002504663VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
General 5/2/2023 Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHREF # 023122004509341	991.88	Loan / Merchant Advance
General 5/2/2023 Account	FOXBUSINESS 562147953CACHPAYMENTCCDW156 MINSHEW BROTHERS STEELREF # 023122004510219	1,998.00	Loan / Merchant Advance
General 5/2/2023 Account	FOXBUSINESS 562147953CACHPAYMENTCCDW157 MINSHEW BROTHERS STEELREF # 023122004510218	1,490.00	Loan / Merchant Advance
General 5/2/2023 Account	I LEND ADVANCE 9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023122004594165VC1147542- MINSHEW/1bf	100.00	Loan / Merchant Advance
General 5/2/2023 Account	I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023122004594698VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,071.00	Loan / Merchant Advance

General	NFAS2 LLC 1883767857Auth Pmt CCD010000017935853Minshew Brothers SteelREF # 023122004598619CO# 01 CUST# 77193 CONTRACT# FWC615095 TRAN# 000000087 BATCH# 000026556	6,442.30	Loan / Merchant Advance
5/2/2023 Account			
General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHERF # 023121002782426	1,120.00	Loan / Merchant Advance
5/2/2023 Account			
General	VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023122004593911VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
5/2/2023 Account			
General	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023123005951856	991.88	Loan / Merchant Advance
5/3/2023 Account			
General	FOXBUSINESS 562147953CACHPAYMENTCCDW158 MINSHEW BROTHERS STEELREF # 023123005843554	1,998.00	Loan / Merchant Advance
5/3/2023 Account			
General	FOXBUSINESS 562147953CACHPAYMENTCCDW159 MINSHEW BROTHERS STEELREF # 023123005843555	1,490.00	Loan / Merchant Advance
5/3/2023 Account			

General	I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023123005910016VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,071.00	Loan / Merchant Advance
5/3/2023 Account			
General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023122004812428	1,120.00	Loan / Merchant Advance
5/3/2023 Account			
General	VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023123005910022VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
5/3/2023 Account			
General	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023124007416497	991.88	Loan / Merchant Advance
5/4/2023 Account			
General	FOXBUSINESS 562147953CACHPAYMENTCCDW160 MINSHEW BROTHERS STEELREF # 023124007353669	1,998.00	Loan / Merchant Advance
5/4/2023 Account			
General	FOXBUSINESS 562147953CACHPAYMENTCCDW161 MINSHEW BROTHERS STEELREF # 023124007353667	1,490.00	Loan / Merchant Advance
5/4/2023 Account			

General	I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023124007403167VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,071.00	Loan / Merchant Advance
5/4/2023 Account			
General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023123006066731	1,120.00	Loan / Merchant Advance
5/4/2023 Account			
General	VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023124007403164VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
5/4/2023 Account			
General	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023125008686618 FOXBUSINESS	991.88	Loan / Merchant Advance
5/5/2023 Account			
General	562147953CACHPAYMENTCCDW162 MINSHEW BROTHERS STEELREF # 023125008562612 FOXBUSINESS	1,998.00	Loan / Merchant Advance
5/5/2023 Account			
General	562147953CACHPAYMENTCCDW163 MINSHEW BROTHERS STEELREF # 023125008562611 I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023125008621382VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,490.00	Loan / Merchant Advance
5/5/2023 Account			
General		1,071.00	Loan / Merchant Advance
5/5/2023 Account			

General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023124007598723 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023125008621543VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,120.00	Loan / Merchant Advance
General	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023128009440482 FOXBUSINESS	4,188.00	Loan / Merchant Advance
General	562147953CACHPAYMENTCCDW164 MINSHEW BROTHERS STEELREF # 023128009455340 FOXBUSINESS	991.88	Loan / Merchant Advance
General	562147953CACHPAYMENTCCDW165 MINSHEW BROTHERS STEELREF # 023128009455339 I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023128009761772VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,998.00	Loan / Merchant Advance
General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023125008852711 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023128009761928VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,490.00	Loan / Merchant Advance
General	023128009761772VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,071.00	Loan / Merchant Advance
General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023125008852711 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023128009761928VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,120.00	Loan / Merchant Advance
General	023128009761928VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance

General	FORWARD FINANCINRPP2952677FF	CCD	
5/9/2023 Account	BROTHERS STEEL, MINSHEREF #		991.88 Loan / Merchant Advance
	023129001051485		
	FOXBUSINESS		
General	562147953CACHPAYMENTCCDW166		
5/9/2023 Account	MINSHEW BROTHERS STEELREF #		1,998.00 Loan / Merchant Advance
	023129000957817		
	FOXBUSINESS		
General	562147953CACHPAYMENTCCDW167		
5/9/2023 Account	MINSHEW BROTHERS STEELREF #		1,490.00 Loan / Merchant Advance
	023129000957818		
	I LEND ADVANCE 9352620039ACH		
	CollecCCDVC1147542 MINSHEW		
	BROTHERS STEELREF #		
General	023129001009239VC1147542-MINSHEW		
5/9/2023 Account	BROTHERS STEEL CONSTRUCTION, INC.		1,071.00 Loan / Merchant Advance
	NFAS2 LLC 1883767857Auth Pmt		
	CCD010000018014832Minshew Brothers		
	SteelREF # 023129001028530CO# 01 CUST#		
General	77193 CONTRACT# FWC615095 TRAN#		
5/9/2023 Account	000000091 BATCH# 000026638		6,442.30 Loan / Merchant Advance
	Rebound Capital 003068422 RB225483		
General	MCCDRB225483 MINSHERB225483		
5/9/2023 Account	MINSHEW BROTHERF # 023128010027362		1,120.00 Loan / Merchant Advance
	VELOCITY CAPITAL9352620039ACH		
	CollecCCD2 deals MINSHEW BROTHERS		
	STEELREF # 023129001009253VC1173607-		
General	MINSHEW BROTHERS STEEL CONSTRUCTION,		
5/9/2023 Account	INC.		4,188.00 Loan / Merchant Advance
	FORWARD FINANCINRPP2952677FF	CCD	
General	BROTHERS STEEL, MINSHEREF #		
5/10/2023 Account	023130001975766		991.88 Loan / Merchant Advance

General	5/10/2023	Account	FOXBUSINESS 562147953CACHPAYMENTCCDW168 MINSHEW BROTHERS STEELREF # 023130001915463 FOXBUSINESS 562147953CACHPAYMENTCCDW169 MINSHEW BROTHERS STEELREF # 023130001915462 I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023129001740090VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,998.00	Loan / Merchant Advance
General	5/10/2023	Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023129001179028 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023129001740093VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023131003246112 FOXBUSINESS 562147953CACHPAYMENTCCDW170 MINSHEW BROTHERS STEELREF # 023131003169964 FOXBUSINESS 562147953CACHPAYMENTCCDW171 MINSHEW BROTHERS STEELREF # 023131003169965	1,490.00	Loan / Merchant Advance
General	5/10/2023	Account	1,071.00 Loan / Merchant Advance	1,071.00	Loan / Merchant Advance
General	5/10/2023	Account	1,120.00 Loan / Merchant Advance	1,120.00	Loan / Merchant Advance
General	5/10/2023	Account	4,188.00 Loan / Merchant Advance	4,188.00	Loan / Merchant Advance
General	5/11/2023	Account	991.88 Loan / Merchant Advance	991.88	Loan / Merchant Advance
General	5/11/2023	Account	1,998.00 Loan / Merchant Advance	1,998.00	Loan / Merchant Advance
General	5/11/2023	Account	1,490.00 Loan / Merchant Advance	1,490.00	Loan / Merchant Advance

General	5/11/2023	Account	I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 023131003232727VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,071.00	Loan / Merchant Advance
General	5/11/2023	Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023130002119922 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023131003232759VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,120.00	Loan / Merchant Advance
General	5/11/2023	Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023132004472946 FOXBUSINESS	4,188.00	Loan / Merchant Advance
General	5/12/2023	Account	562147953CACHPAYMENTCCDW172 MINSHEW BROTHERS STEELREF # 023132004377735 FOXBUSINESS	991.88	Loan / Merchant Advance
General	5/12/2023	Account	562147953CACHPAYMENTCCDW173 MINSHEW BROTHERS STEELREF # 023132004377734	1,998.00	Loan / Merchant Advance
General	5/12/2023	Account	I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 02313200445743VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,490.00	Loan / Merchant Advance
General	5/12/2023	Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023131003410722	1,071.00	Loan / Merchant Advance
General	5/12/2023	Account	1,120.00	1,120.00	Loan / Merchant Advance

General	VELOCITY CAPITAL9352620039ACH		
5/12/2023 Account	CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023132004445746VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
General	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF #		
5/15/2023 Account	023135005522703 FOXBUSINESS	991.88	Loan / Merchant Advance
General	562147953CACHPAYMENTCCDW174 MINSHEW BROTHERS STEELREF #		
5/15/2023 Account	023135005224803 FOXBUSINESS	1,998.00	Loan / Merchant Advance
General	562147953CACHPAYMENTCCDW175 MINSHEW BROTHERS STEELREF #		
5/15/2023 Account	023135005224802 I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF #	1,490.00	Loan / Merchant Advance
General	023135005500237VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.		
5/15/2023 Account		1,071.00	Loan / Merchant Advance
General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483		
5/15/2023 Account	MINSHEW BROTHERS # 023132004648387 VELOCITY CAPITAL9352620039ACH	1,120.00	Loan / Merchant Advance
General	CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023135005499746VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.		
5/15/2023 Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF #	4,188.00	Loan / Merchant Advance
General	023136006713726		
5/16/2023 Account		991.88	Loan / Merchant Advance

General	5/16/2023	Account	FOXBUSINESS 562147953CACHPAYMENTCCDW176 MINSHEW BROTHERS STEELREF # 023136006629670 FOXBUSINESS	1,998.00	Loan / Merchant Advance
General	5/16/2023	Account	562147953CACHPAYMENTCCDW177 MINSHEW BROTHERS STEELREF # 023136006629671 I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF #	1,490.00	Loan / Merchant Advance
General	5/16/2023	Account	023135006407542VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC. NFAS2 LLC 1883767857Auth Pmt CCD010000018092170Minshew Brothers SteelREF # 023135006454999CO# 01 CUST# 77193 CONTRACT# FWC615095 TRAN# 000000083 BATCH# 000026716	1,071.00	Loan / Merchant Advance
General	5/16/2023	Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023135005755939 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023135006407545VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	6,442.30	Loan / Merchant Advance
General	5/16/2023	Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023137007555530 FOXBUSINESS	1,120.00	Loan / Merchant Advance
General	5/16/2023	Account	562147953CACHPAYMENTCCDW178 MINSHEW BROTHERS STEELREF # 023137007573538	4,188.00	Loan / Merchant Advance
General	5/17/2023	Account	991.88 Loan / Merchant Advance		
General	5/17/2023	Account	1,998.00 Loan / Merchant Advance		

General	5/17/2023	Account	<p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW179</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023137007573536</p> <p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023136007388747VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	1,490.00	Loan / Merchant Advance
General	5/17/2023	Account	<p>Rebound Capital 003068422 RB225483</p> <p>MCCDRB225483 MINSHERB225483</p> <p>MINSHEW BROTHREF # 023136006831900</p> <p>VELOCITY CAPITAL9352620039ACH</p> <p>CollecCCD2 deals MINSHEW BROTHERS</p> <p>STEELREF # 023136007388761VC1173607-</p> <p>MINSHEW BROTHERS STEEL CONSTRUCTION,</p> <p>INC.</p> <p>FORWARD FINANCINRPP2952677FF CCD</p> <p>BROTHERS STEEL, MINSHEREF #</p> <p>023138008815726</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW180</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816415</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW181</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816417</p> <p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023138008766084VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	1,071.00	Loan / Merchant Advance
General	5/17/2023	Account	<p>Rebound Capital 003068422 RB225483</p> <p>MCCDRB225483 MINSHERB225483</p> <p>MINSHEW BROTHREF # 023136006831900</p> <p>VELOCITY CAPITAL9352620039ACH</p> <p>CollecCCD2 deals MINSHEW BROTHERS</p> <p>STEELREF # 023136007388761VC1173607-</p> <p>MINSHEW BROTHERS STEEL CONSTRUCTION,</p> <p>INC.</p> <p>FORWARD FINANCINRPP2952677FF CCD</p> <p>BROTHERS STEEL, MINSHEREF #</p> <p>023138008815726</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW180</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816415</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW181</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816417</p> <p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023138008766084VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	1,120.00	Loan / Merchant Advance
General	5/17/2023	Account	<p>Rebound Capital 003068422 RB225483</p> <p>MCCDRB225483 MINSHERB225483</p> <p>MINSHEW BROTHREF # 023136006831900</p> <p>VELOCITY CAPITAL9352620039ACH</p> <p>CollecCCD2 deals MINSHEW BROTHERS</p> <p>STEELREF # 023136007388761VC1173607-</p> <p>MINSHEW BROTHERS STEEL CONSTRUCTION,</p> <p>INC.</p> <p>FORWARD FINANCINRPP2952677FF CCD</p> <p>BROTHERS STEEL, MINSHEREF #</p> <p>023138008815726</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW180</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816415</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW181</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816417</p> <p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023138008766084VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	4,188.00	Loan / Merchant Advance
General	5/18/2023	Account	<p>Rebound Capital 003068422 RB225483</p> <p>MCCDRB225483 MINSHERB225483</p> <p>MINSHEW BROTHREF # 023136006831900</p> <p>VELOCITY CAPITAL9352620039ACH</p> <p>CollecCCD2 deals MINSHEW BROTHERS</p> <p>STEELREF # 023136007388761VC1173607-</p> <p>MINSHEW BROTHERS STEEL CONSTRUCTION,</p> <p>INC.</p> <p>FORWARD FINANCINRPP2952677FF CCD</p> <p>BROTHERS STEEL, MINSHEREF #</p> <p>023138008815726</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW180</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816415</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW181</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816417</p> <p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023138008766084VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	991.88	Loan / Merchant Advance
General	5/18/2023	Account	<p>Rebound Capital 003068422 RB225483</p> <p>MCCDRB225483 MINSHERB225483</p> <p>MINSHEW BROTHREF # 023136006831900</p> <p>VELOCITY CAPITAL9352620039ACH</p> <p>CollecCCD2 deals MINSHEW BROTHERS</p> <p>STEELREF # 023136007388761VC1173607-</p> <p>MINSHEW BROTHERS STEEL CONSTRUCTION,</p> <p>INC.</p> <p>FORWARD FINANCINRPP2952677FF CCD</p> <p>BROTHERS STEEL, MINSHEREF #</p> <p>023138008815726</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW180</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816415</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW181</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816417</p> <p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023138008766084VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	1,998.00	Loan / Merchant Advance
General	5/18/2023	Account	<p>Rebound Capital 003068422 RB225483</p> <p>MCCDRB225483 MINSHERB225483</p> <p>MINSHEW BROTHREF # 023136006831900</p> <p>VELOCITY CAPITAL9352620039ACH</p> <p>CollecCCD2 deals MINSHEW BROTHERS</p> <p>STEELREF # 023136007388761VC1173607-</p> <p>MINSHEW BROTHERS STEEL CONSTRUCTION,</p> <p>INC.</p> <p>FORWARD FINANCINRPP2952677FF CCD</p> <p>BROTHERS STEEL, MINSHEREF #</p> <p>023138008815726</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW180</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816415</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW181</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816417</p> <p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023138008766084VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	1,490.00	Loan / Merchant Advance
General	5/18/2023	Account	<p>Rebound Capital 003068422 RB225483</p> <p>MCCDRB225483 MINSHERB225483</p> <p>MINSHEW BROTHREF # 023136006831900</p> <p>VELOCITY CAPITAL9352620039ACH</p> <p>CollecCCD2 deals MINSHEW BROTHERS</p> <p>STEELREF # 023136007388761VC1173607-</p> <p>MINSHEW BROTHERS STEEL CONSTRUCTION,</p> <p>INC.</p> <p>FORWARD FINANCINRPP2952677FF CCD</p> <p>BROTHERS STEEL, MINSHEREF #</p> <p>023138008815726</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW180</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816415</p> <p>FOXBUSINESS</p> <p>562147953CACHPAYMENTCCDW181</p> <p>MINSHEW BROTHERS STEELREF #</p> <p>023138008816417</p> <p>I LEND ADVANCE 9352620039ACH</p> <p>CollecCCDVC1147542 MINSHEW</p> <p>BROTHERS STEELREF #</p> <p>023138008766084VC1147542-MINSHEW</p> <p>BROTHERS STEEL CONSTRUCTION, INC.</p>	1,071.00	Loan / Merchant Advance

General	Rebound Capital 003068422 RB225483	
5/18/2023 Account	MCCDRB225483 MINSHERB225483	
	MINSHEW BROTHER # 023137007800363	1,120.00 Loan / Merchant Advance
	VELOCITY CAPITAL9352620039ACH	
	CollecCCD2 deals MINSHEW BROTHERS	
	STEELREF # 023138008765925VC1173607-	
General	MINSHEW BROTHERS STEEL CONSTRUCTION,	
5/18/2023 Account	INC.	4,188.00 Loan / Merchant Advance
	FORWARD FINANCINRPP2952677FF CCD	
	BROTHERS STEEL, MINSHEREF #	
General	023139010180598	991.88 Loan / Merchant Advance
5/19/2023 Account	FOXBUSINESS	
	562147953CACHPAYMENTCCDW182	
General	MINSHEW BROTHERS STEELREF #	
5/19/2023 Account	023139009822176	1,998.00 Loan / Merchant Advance
	FOXBUSINESS	
	562147953CACHPAYMENTCCDW183	
General	MINSHEW BROTHERS STEELREF #	
5/19/2023 Account	023139009822175	1,490.00 Loan / Merchant Advance
	I LEND ADVANCE 9352620039ACH	
	CollecCCDVC1147542 MINSHEW	
	BROTHERS STEELREF #	
General	023139009893091VC1147542-MINSHEW	
5/19/2023 Account	BROTHERS STEEL CONSTRUCTION, INC.	1,071.00 Loan / Merchant Advance
	Rebound Capital 003068422 RB225483	
General	MCCDRB225483 MINSHERB225483	
5/19/2023 Account	MINSHEW BROTHER # 023138009016893	1,120.00 Loan / Merchant Advance
	VELOCITY CAPITAL9352620039ACH	
	CollecCCD2 deals MINSHEW BROTHERS	
	STEELREF # 023139009895199VC1173607-	
General	MINSHEW BROTHERS STEEL CONSTRUCTION,	
5/19/2023 Account	INC.	4,188.00 Loan / Merchant Advance

General 5/22/2023 Account	FORWARD FINANCINRPP2952677FF BROTHERS STEEL, MINSHEREF # 023142000961814 FOXBUSINESS	CCD	991.88	Loan / Merchant Advance
General 5/22/2023 Account	562147953CACHPAYMENTCCDW184 MINSHEW BROTHERS STEELREF # 023142000626318 FOXBUSINESS		1,998.00	Loan / Merchant Advance
General 5/22/2023 Account	562147953CACHPAYMENTCCDW185 MINSHEW BROTHERS STEELREF # 023142000626317 ILEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF #		1,490.00	Loan / Merchant Advance
General 5/22/2023 Account	023142000894205VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.		1,071.00	Loan / Merchant Advance
General 5/22/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023139010090448 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023142000894210VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.		1,120.00	Loan / Merchant Advance
General 5/22/2023 Account	FORWARD FINANCINRPP2952677FF BROTHERS STEEL, MINSHEREF # 023143002073429 FOXBUSINESS	CCD	4,188.00	Loan / Merchant Advance
General 5/23/2023 Account	562147953CACHPAYMENTCCDW186 MINSHEW BROTHERS STEELREF # 023143002008614		991.88	Loan / Merchant Advance
General 5/23/2023 Account			1,998.00	Loan / Merchant Advance

General 5/23/2023 Account	FOXBUSINESS 562147953CACHPAYMENTCCDW187 MINSHEW BROTHERS STEELREF # 023143002008613 I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023143002037330VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC. NFAS2 LLC 1883767857Auth Pmt CCD010000018152002Minshew Brothers SteelREF # 023142001848273CO# 01 CUST# 77193 CONTRACT# FWC615095 TRAN# 000000080 BATCH# 000026781	1,490.00 Loan / Merchant Advance
General 5/23/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023142001146328 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023143002037335VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023144002919348 FOXBUSINESS 562147953CACHPAYMENTCCDW188 MINSHEW BROTHERS STEELREF # 023144002935712 FOXBUSINESS 562147953CACHPAYMENTCCDW189 MINSHEW BROTHERS STEELREF # 023144002935711	1,071.00 Loan / Merchant Advance
General 5/23/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023142001146328 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023143002037335VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023144002919348 FOXBUSINESS 562147953CACHPAYMENTCCDW188 MINSHEW BROTHERS STEELREF # 023144002935712 FOXBUSINESS 562147953CACHPAYMENTCCDW189 MINSHEW BROTHERS STEELREF # 023144002935711	6,442.30 Loan / Merchant Advance
General 5/23/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023142001146328 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023143002037335VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023144002919348 FOXBUSINESS 562147953CACHPAYMENTCCDW188 MINSHEW BROTHERS STEELREF # 023144002935712 FOXBUSINESS 562147953CACHPAYMENTCCDW189 MINSHEW BROTHERS STEELREF # 023144002935711	1,120.00 Loan / Merchant Advance
General 5/24/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023142001146328 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023143002037335VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023144002919348 FOXBUSINESS 562147953CACHPAYMENTCCDW188 MINSHEW BROTHERS STEELREF # 023144002935712 FOXBUSINESS 562147953CACHPAYMENTCCDW189 MINSHEW BROTHERS STEELREF # 023144002935711	4,188.00 Loan / Merchant Advance
General 5/24/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023142001146328 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023143002037335VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023144002919348 FOXBUSINESS 562147953CACHPAYMENTCCDW188 MINSHEW BROTHERS STEELREF # 023144002935712 FOXBUSINESS 562147953CACHPAYMENTCCDW189 MINSHEW BROTHERS STEELREF # 023144002935711	991.88 Loan / Merchant Advance
General 5/24/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023142001146328 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023143002037335VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023144002919348 FOXBUSINESS 562147953CACHPAYMENTCCDW188 MINSHEW BROTHERS STEELREF # 023144002935712 FOXBUSINESS 562147953CACHPAYMENTCCDW189 MINSHEW BROTHERS STEELREF # 023144002935711	1,998.00 Loan / Merchant Advance
General 5/24/2023 Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023142001146328 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023143002037335VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023144002919348 FOXBUSINESS 562147953CACHPAYMENTCCDW188 MINSHEW BROTHERS STEELREF # 023144002935712 FOXBUSINESS 562147953CACHPAYMENTCCDW189 MINSHEW BROTHERS STEELREF # 023144002935711	1,490.00 Loan / Merchant Advance

General	I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 023144002972841VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,071.00	Loan / Merchant Advance
5/24/2023 Account			
General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023143002193690 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023144002972850VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,120.00	Loan / Merchant Advance
5/24/2023 Account			
General	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023145004116721 FOXBUSINESS 562147953CACHPAYMENTCCDW190 MINSHEW BROTHERS STEELREF # 023145004145348 FOXBUSINESS 562147953CACHPAYMENTCCDW191 MINSHEW BROTHERS STEELREF # 023145004145349	4,188.00	Loan / Merchant Advance
5/24/2023 Account			
General	I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 023145004198509VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC. Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023144003104566	991.88	Loan / Merchant Advance
5/25/2023 Account			
General	I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 023145004145349 I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 023145004198509VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC. Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023144003104566	1,998.00	Loan / Merchant Advance
5/25/2023 Account			
General	I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 023145004198509VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC. Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023144003104566	1,490.00	Loan / Merchant Advance
5/25/2023 Account			
General	I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 023145004198509VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC. Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023144003104566	1,071.00	Loan / Merchant Advance
5/25/2023 Account			
General	I LEND ADVANCE 9352620039ACH CollecCDVC1147542 MINSHEW BROTHERS STEELREF # 023145004198509VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC. Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023144003104566	1,120.00	Loan / Merchant Advance
5/25/2023 Account			

General	5/25/2023	Account	VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023145004198512VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
General	5/26/2023	Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023146005192936 FOXBUSINESS	991.88	Loan / Merchant Advance
General	5/26/2023	Account	562147953CACHPAYMENTCCDW192 MINSHEW BROTHERS STEELREF # 023146005247036 FOXBUSINESS	1,998.00	Loan / Merchant Advance
General	5/26/2023	Account	562147953CACHPAYMENTCCDW193 MINSHEW BROTHERS STEELREF # 023146005247037 I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF #	1,490.00	Loan / Merchant Advance
General	5/26/2023	Account	023146005299988VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,071.00	Loan / Merchant Advance
General	5/26/2023	Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHERS # 023145004394001 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023146005299946VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	1,120.00	Loan / Merchant Advance
General	5/26/2023	Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023153001797810	4,188.00	Loan / Merchant Advance
General	6/2/2023	Account		991.88	Loan / Merchant Advance

General	NFAS2 5452353469EDI PYMNTSCCDA8L3n0000001GCIaMinshewBrot hersSteelCoREF # 023153001736546	6,442.30	Loan / Merchant Advance
6/2/2023 Account			
General	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483	1,120.00	Loan / Merchant Advance
6/2/2023 Account	MINSHEW BROTHREF # 023152010087812 VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023153001795892VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
6/2/2023 Account	I LEND ADVANCE 9352620039ACH CollecCCDVC1147542 MINSHEW BROTHERS STEELREF # 023156003251645VC1147542-MINSHEW BROTHERS STEEL CONSTRUCTION, INC. FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023157004873600 FOXBUSINESS	1,071.00	Loan / Merchant Advance
General	562147953CACHPAYMENTCCDW204 MINSHEW BROTHERS STEELREF # 023157004702481 FOXBUSINESS	991.88	Loan / Merchant Advance
6/6/2023 Account			
General	562147953CACHPAYMENTCCDW205 MINSHEW BROTHERS STEELREF # 023157004702483 NFAS2 5452353469EDI	1,998.00	Loan / Merchant Advance
6/6/2023 Account			
General	PYMNTSCCDA8L3n0000001GDdkMinshewBrot hersSteelCoREF # 023157004773509 Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483	1,490.00	Loan / Merchant Advance
6/6/2023 Account			
General	MINSHEW BROTHREF # 023156003514577	6,442.30	Loan / Merchant Advance
6/6/2023 Account			
General		1,120.00	Loan / Merchant Advance
6/6/2023 Account			

General	6/6/2023	Account	VELOCITY CAPITAL9352620039ACH CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023157004776490VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
General	6/7/2023	Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHREF # 023158005733217 FOXBUSINESS	991.88	Loan / Merchant Advance
General	6/7/2023	Account	562147953CACHPAYMENTCCDW206 MINSHEW BROTHERS STEELREF # 023158005789594 FOXBUSINESS	1,998.00	Loan / Merchant Advance
General	6/7/2023	Account	562147953CACHPAYMENTCCDW207 MINSHEW BROTHERS STEELREF # 023158005789593 VELOCITY CAPITAL9352620039ACH	1,490.00	Loan / Merchant Advance
General	6/7/2023	Account	CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023158005821928VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
General	6/15/2023	Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHREF # 023166002646874 FOXBUSINESS	991.88	Loan / Merchant Advance
General	6/15/2023	Account	562147953CACHPAYMENTCCDW220 MINSHEW BROTHERS STEELREF # 023166002558056 FOXBUSINESS	999.00	Loan / Merchant Advance
General	6/15/2023	Account	562147953CACHPAYMENTCCDW221 MINSHEW BROTHERS STEELREF # 023166002558054	669.00	Loan / Merchant Advance

General	VELOCITY CAPITAL9352620039ACH		
6/15/2023 Account	CollecCCD2 deals MINSHEW BROTHERS STEELREF # 023166002617651VC1173607- MINSHEW BROTHERS STEEL CONSTRUCTION, INC.	4,188.00	Loan / Merchant Advance
General	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF #		
6/16/2023 Account	023167003873856 FOXBUSINESS	991.88	Loan / Merchant Advance
General	562147953CACHPAYMENTCCDW223 MINSHEW BROTHERS STEELREF #		
6/16/2023 Account	023167003720678	669.00	Loan / Merchant Advance
General	Rebound Capital 003068422 RB225483 MCCDR8225483 MINSHERB225483		
6/16/2023 Account	MINSHEW BROTHREF # 023166002850470 FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF #	1,120.00	Loan / Merchant Advance
General	023173008039170 FOXBUSINESS		
6/22/2023 Account	562147953CACHPAYMENTCCDW231 MINSHEW BROTHERS STEELREF #	505.86	Loan / Merchant Advance
General	023173007968707		
6/22/2023 Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF #	669.00	Loan / Merchant Advance
General	023174009165390		
6/23/2023 Account	FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF #	505.86	Loan / Merchant Advance
General	023186008505947 FOXBUSINESS		
7/5/2023 Account	562147953CACHPAYMENTCCDW246 MINSHEW BROTHERS STEELREF #	505.86	Loan / Merchant Advance
General	023186008642687		
7/5/2023 Account		999.00	Loan / Merchant Advance

General	7/5/2023	Account	FOXBUSINESS 562147953CACHPAYMENTCCDW247 MINSHEW BROTHERS STEELREF # 023186008642686	669.00	Loan / Merchant Advance
General	7/6/2023	Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023186009170247 FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023192004402930 FOXBUSINESS	1,120.00	Loan / Merchant Advance
General	7/11/2023	Account	562147953CACHPAYMENTCCDW256 MINSHEW BROTHERS STEELREF # 023192004304806 FOXBUSINESS	505.86	Loan / Merchant Advance
General	7/11/2023	Account	562147953CACHPAYMENTCCDW257 MINSHEW BROTHERS STEELREF # 023192004304804 FOXBUSINESS	500.00	Loan / Merchant Advance
General	7/11/2023	Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHERB225483 MINSHEW BROTHREF # 023191003415449 FORWARD FINANCINRPP2952677FF CCD BROTHERS STEEL, MINSHEREF # 023193005362618 FOXBUSINESS	500.00	Loan / Merchant Advance
General	7/12/2023	Account	562147953CACHPAYMENTCCDW258 MINSHEW BROTHERS STEELREF # 023193005315865 FOXBUSINESS	1,120.00	Loan / Merchant Advance
General	7/12/2023	Account	562147953CACHPAYMENTCCDW259 MINSHEW BROTHERS STEELREF # 023193005315866	505.86	Loan / Merchant Advance
General	7/12/2023	Account	562147953CACHPAYMENTCCDW259 MINSHEW BROTHERS STEELREF # 023193005315865 FOXBUSINESS	500.00	Loan / Merchant Advance
General	7/12/2023	Account	562147953CACHPAYMENTCCDW259 MINSHEW BROTHERS STEELREF # 023193005315866	500.00	Loan / Merchant Advance

General	Rebound Capital 003068422 RB225483	
7/12/2023 Account	MCCDRB225483 MINSHERB225483	
	MINSHAW BROTHREF # 023192004524688	1,120.00 Loan / Merchant Advance
	FORWARD FINANCINRPP2952677FF CCD	
General	BROTHERS STEEL, MINSHEREF #	
7/14/2023 Account	023195007779598	505.86 Loan / Merchant Advance
	FOXBUSINESS	
	562147953CACHPAYMENTCCDW262	
General	MINSHAW BROTHERS STEELREF #	
7/14/2023 Account	023195007701773	500.00 Loan / Merchant Advance
	FOXBUSINESS	
	562147953CACHPAYMENTCCDW263	
General	MINSHAW BROTHERS STEELREF #	
7/14/2023 Account	023195007701772	500.00 Loan / Merchant Advance
General	Rebound Capital 003068422 RB225483	
7/14/2023 Account	MCCDRB225483 MINSHERB225483	
	MINSHAW BROTHREF # 023194006956785	1,120.00 Loan / Merchant Advance
	FORWARD FINANCINRPP2952677FF CCD	
General	BROTHERS STEEL, MINSHEREF #	
7/17/2023 Account	023198008928640	505.86 Loan / Merchant Advance
	FOXBUSINESS	
	562147953CACHPAYMENTCCDW264	
General	MINSHAW BROTHERS STEELREF #	
7/17/2023 Account	023198008576490	500.00 Loan / Merchant Advance
	FOXBUSINESS	
	562147953CACHPAYMENTCCDW265	
General	MINSHAW BROTHERS STEELREF #	
7/17/2023 Account	023198008576491	500.00 Loan / Merchant Advance
General	Rebound Capital 003068422 RB225483	
7/17/2023 Account	MCCDRB225483 MINSHERB225483	
	MINSHAW BROTHREF # 023195007972178	1,120.00 Loan / Merchant Advance

7/18/2023	General Account	FORWARD FINANCINRPP2952677FF BROTHERS STEEL, MINSHEREF # 023199000182290 FOXBUSINESS	CCD	505.86	Loan / Merchant Advance
7/18/2023	General Account	562147953CACHPAYMENTCCDW266 MINSHAW BROTHERS STEELREF # 023199000113542 FOXBUSINESS		500.00	Loan / Merchant Advance
7/18/2023	General Account	562147953CACHPAYMENTCCDW267 MINSHAW BROTHERS STEELREF # 023199000113543		500.00	Loan / Merchant Advance
7/18/2023	General Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHAWB225483 MINSHAW BROTHREF # 023198009139241 FORWARD FINANCINRPP2952677FF BROTHERS STEEL, MINSHEREF # 023202003457860 FOXBUSINESS	CCD	1,120.00	Loan / Merchant Advance
7/21/2023	General Account	562147953CACHPAYMENTCCDW272 MINSHAW BROTHERS STEELREF # 023202003366179 FOXBUSINESS		505.86	Loan / Merchant Advance
7/21/2023	General Account	562147953CACHPAYMENTCCDW273 MINSHAW BROTHERS STEELREF # 023202003366178		500.00	Loan / Merchant Advance
7/21/2023	General Account	Rebound Capital 003068422 RB225483 MCCDRB225483 MINSHAWB225483 MINSHAW BROTHREF # 023201002494169		500.00	Loan / Merchant Advance
7/21/2023	General Account			1,120.00	Loan / Merchant Advance
		Total		375,329.36	

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Southern District of California**

In re **Minshaw Brothers Steel Construction, Inc.**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accepted a retainer of	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received a retainer of	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

8/08/2023

Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

Name of law firm

**United States Bankruptcy Court
Southern District of California**

In re **Minshaw Brothers Steel Construction, Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cheryl A. Minshaw 9220 Westhill Road Lakeside, CA 92040			33.33%
Cheryl Minshaw 2735 Via Chinarros Alpine, CA 91901			33.33%
Deborah Minshaw 15280 Aguate Lane Valley Center, CA 92082			33.33%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

08/08/2023

Signature


Brian Johnson

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

CSD 1008 [08/21/00]

Name, Address, Telephone No., & F.D. No.

Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212
(310) 271-6223
100291 CA

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
125 West "F" Street, San Diego, California 92101 6991

In Re

Minshaw Brothers Steel Construction, Inc.

BANKRUPTCY NO.

Debtor.

VERIFICATION OF CREDITOR MATRIX

PART I (check and complete one):

☒ New petition filed. Creditor diskette required.

TOTAL NO. OF CREDITORS: 161

☐ Conversion filed on . See instructions on reverse side.

TOTAL NO. OF CREDITORS: _____

☐ Former Chapter 13 converting. Creditor diskette required.

☐ Post-petition creditors added. Scannable matrix required.

☐ There are no post-petition creditors. No matrix required.

☐ Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. See instructions on reverse side.

☐ Names and addresses are being ADDED.

☐ Names and addresses are being DELETED.

☐ Names and addresses are being CORRECTED.

PART II (check one):

☒ The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

☐ The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.

Date: 08/08/2023


Brian Johnson Chief Financial Officer
Signer Title

REFER TO INSTRUCTIONS ON REVERSE SIDE

CSD 1008

INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) Scannable matrix format required.
 - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

A & D Logistics, Inc.
PO Box 2698
El Cajon, CA 92021

A.P. General Corporation
4412 Promesa Circle
San Diego, CA 92124

Advance Air & Vacuum
1685 N. Marshall Ave
El Cajon, CA 92020

Advance Industrial Solutions
48 Maxwell
Irvine, CA 92618

Airgas USA
1192 Pioneer Way
El Cajon, CA 92020

AirSupply Tools Inc. dba Jeyco
7544 Trade Street
San Diego, CA 92121

American Express
PO Box 96001
Los Angeles, CA 90096

Angus Asphalt, Inc.
PO Box 711539
Santee, CA 92072

Applied Systems Associates
5270 Logan Ferry Rd.
Murrysville, PA 15668

ARC Imaging Resources
PO Box 155
616 Monterey Pass Rd
Monterey Park, CA 91754

Arrow Rebar Services
641 State Bank Colony Second Class
Capital Tower 3rd Fl.
Salem 636004, Tamilnadu, India

Asbury Steel Inc.
9102 Birch Street
Spring Valley, CA 91977

Atlas Construction Suply, Inc.
4640 Brinell St.
San Diego, CA 92110

Barnhar-Reese Construction
10805 Thornmint Rd. Ste 200
San Diego, CA 92127

Blue Star Steel Inc.
12122 Industry Rd.
Lakeside, CA 92040

BNB Builders
5825 Oberlin Dr., Ste 1
San Diego, CA 92121

Bob Turner's Crane Services Inc.
12101 Highway 67
Lakeside, CA 92040

Borrmann Metal Center
110 West Olive Ave
Burbank, CA 91502

Brian Johnson
PO Box 1000
Lakeside, CA 92040

Bristol Machine Co.
10950 Arrow RTE #4375
Rancho Cucamonga, CA 91729

Brown Strauss Stell
3727 W. Lower Buckeye Rd.
Phoenix, AZ 85009

BuildersMax
1207 N. East Street
Anaheim, CA 92805

Carroll Busniess Supply
PO Box 1425
El Cajon, CA 92022

Casa de las Campanas
c/o Ryan Carvalho & Retz LLP
8889 Rio San Diego Dr. Ste 368
San Diego, CA 92108

Cascade Steel Rolling Mills
PO Box #50530
Los Angeles, CA 90074

Cass Construction
1105 N. Marshall Ave
El Cajon, CA 92020

CCC Steel Inc.
2576 E. Victoria St.
Compton, CA 90220

CDTFA
PO Box 942879
Sacramento, CA 94279

Cement Cutting Inc.
3610 Hancock St.
San Diego, CA 92110

Cintas Corp
PO Box 29059
Phoenix, AZ 85038

CMC Metalworks Inc.
PO Box 1625
Spring Valley, CA 91979

CMC Rebar
1455 Auto Centor Dr. Ste. 200
Ontario, CA 91761

CMC Steel
11444 E. Germann Rd.
Mesa, AZ 85212

CMC Steel Fabricators Inc.
c/o Anita Chu, Esq.
1700 S. El Camino Real Ste. 150
San Mateo, CA 94402

Coast Contracting Corp

Coastal Environment Rights
aka CERF
1140 S. Coast Hwy 101
Encinitas, CA 92024

Conan Construction
5937 Darwin Ct., Ste. 103
Carlsbad, CA 92008

Concentra Health Centers
PO Box 3700
Rancho Cucamonga, CA 91729

Concrete Contractors Inter
12599 Stotler Court
Poway, CA 92064

Construction Notices Services
9520 Padgett St. #208
San Diego, CA 92126

County Motor Parts
1597 N Johnson
El Cajon, CA 92020

Crest Steel
6580 General Rd.
Riverside, CA 92509

CSC
2710 Gateway Oaks Dr., Ste. 150N
Sacramento, CA 95833

CT Corporation System
390 N. Brand Blvd., Ste. 700
Glendale, CA 91203

David Gibson
SD Regional Water Quality Cont
2375 Northside Drive, Ste 100
San Diego, CA 92108

Diamond Environmental Services
807 E. Mission Rd.
San Marcos, CA 92069

Discount Tire
9750 Mission Gorge Rd.
Santee, CA 92071

Division 5 Engineering, LLC
19591 Ranch Estates Dr.
New Caney, TX 77357

DMV
PO Box 942897
Sacramento, CA 94297

DPR Construction
5010 Shoreham Pl
San Diego, CA 92122

DPR Construction
5010 Shoreham Pl Ste. 100
San Diego, CA 92122

EC Constructors, Inc.
9834 River S.
Lakeside, CA 92040

EDCO Disposal Corp
6670 Federal Blvd.
Lemon Grove, CA 91945

EDD
Lien Group, MIC 92G
PO Box 826880
Sacramento, CA 94280

EDD
722 Capitol Mall
Sacramento, CA 95814

Eileen Sobeck
State Water Resources
PO Box 100
Sacramento, CA 95812-0110

Employee Development Departmen
Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA 94280-0001

Ennis Family Realty, LLC
PO Box 1799
Lakeside, CA 92040

Enviromatrix Analytical
3440 El Cajon
San Diego, CA 92104

Environmental Protection Agency
Attn: Michael Regan, Administrator
Office of the Administrator 1101A
1200 Pennsylvania Ave. N.W.
Washington, DC 20460

ERICO International Corp.
3138 Paysphere
Chicago, IL 60674

Ford Credit
PO Box 552679
Detroit, MI 48255

Forward Financial LLC
53 State St. Fl 20
Boston, MA 02109

Fox Capital Group LLC
641 Kingston Rd.
ON L1V3N7

Fox Capital Group LLC
641 Kingston Rd.
ON L1V3N7,

Franchise Tax Board
Bankruptcy Section MS: A-340
PO Box 2952
Sacramento, CA 95812-2952

Grating Pacific Inc.
3651 Sausalito St
Los Alamitos, CA 90720

GSE Construction
7633 Southfront Rd.
Livermore, CA 94551

Hallin & Herrera Construction
501 Via Del Norte
Oceanside, CA 92058

Harris Supply Solutions
3497 Solutions Center
Chicago, IL 60677

Hilti Inc.
PO Box 21448
Tulsa, OK 74121

Home Depot
Dept 32 - 2014717239
PO Box 9001030
Louisville, KY 40290

HSCC
PO Box 1168
Lakeside, CA 92040

I.E. Pacific, Inc.
150 West Crest St.,
Escondido, CA 92025

Industrial Metal Supply
8300 San Fernando Rd.
Sun Valley, CA 91352

Infinity Metals Inc.
600 E. Lambert Rd
La Habra, CA 90631

InteRebar Fabricators
10800 Biscayne Blvd., Ste. 870
Miami, FL 33161

Intsel Steel West
13338 Napa Street
Fontana, CA 92335

IRS
P.O. Box 7346
Philadelphia, PA 19101

Isolved Benefit Services
PO Box 889
Coldwater, MI 49036

JB Pacific
11633 Sorrento Valley Rd.
Ste. 103
San Diego, CA 92121

Jeff Highhouse
17930 Valle De Lobo Drive
Poway, CA 92064

K&S Construction
1699 La Costa Meadows Dr.
Ste 102
San Marcos, CA 92078

Konica Minolta
101 Williams Dr.
Ramsey, NJ 07446

Konica Minolta
PO Box 100706
Pasadena, CA 91189

Kyle M. Lambie
29243 N. 119th Lane
Peoria, AZ 85383

Lakeside Water District
10375 Vine Street
Lakeside, CA 92040

LeJune Bold Company
3500 West Highway 13
Burnsville, MN 55337

Level 10 Constrution, LP
1050 Enterprise Way Ste. 250
Sunnyvale, CA 94089

Level 3 Construction
1230 Keystone Way
Vista, CA 92081

Martha Guzman
US Environmental Protection
75 Hawthorne Street
San Francisco, CA 94105

Marthan Construction Corp
10108 Riverford Rd.
Lakeside, CA 92040

Matheson Cylinder Rental
635 Anita St.
Chula Vista, CA 91911

McCarthy
7901 Frost Street
San Diego, CA 92123

McMaster-Carr
PO Box 7690
Chicago, IL 60680

McNichols
PO Box 779248
Chicago, IL 60677-9248

Michael Regan
Environmental Protection
1200 Pennsylvania Ave N.W
Washington, DC 20460

Minshew Brothers Land Company
PO Box 1000
Lakeside, CA 92040

MiraCosta CCD Capital
Attn: Adam Voll
1 Barnard Dr., Bldg T120
Oceanside, CA 92056

Mobile Mini Solutions
4646 E. Van Buren St.
Phoenix, AZ 85008

National Document Solutions
PO Box 60124
City of Industry, CA 91716

National Funding
9530 Towne Centre D.
San Diego, CA 92121

Nucor Harris Rebar Southwest
12751 Vilante Rd.
Lakeside, CA 92040

Orion Construction
2185 La Mirada Dr.,
Vista, CA 92081

Orion Structural Engineering Inc.
11305 Rancho Bernardo Rd. Ste. 121
San Diego, CA 92127

Orkin
3944 Murphy Canyon Dr. Ste. C103
San Diego, CA 92123

Otay Mesaj Sales Inc.
1596 Radar Rd.
San Diego, CA 92154

Pacific Rigging Loft Inc.
1694 Main St.
San Diego, CA 92113

Palm Engineering Construction
7330 Opportunity Rd. Ste. A
San Diego, CA 92111

Palm Engineering Construction
7330 Opportunity Rd. Ste A
San Diego, CA 92111

Penske Truck Leasing Co.
4285 Camino Del Rio S.
San Diego, CA 92108

Phillips 66 Co/SYNCB
PO Box 669824
Dallas, TX 75266

Plavan Fleet
6390 Greenwich Dr. #200
San Diego, CA 92122

Quality Steel Fabricators, Inc.
13275 Gregg St.
Poway, CA 92064

R.J. Kates Welding Equipment
9176 Kearny Villa Court
San Diego, CA 92123

RDS Contracting, Inc.
12064 Woodside Ave., Ste. 102
Lakeside, CA 92040

Rebound Capital Group
344 Grove St., Unit 942
Jersey City, NJ 07302

Reliance MetalCenter National City
2100 Cleveland Ave
National City, CA 91950

RJ Nichols Construction
12119 Lakeside Ave
San Bernardino, CA 92404

Road One
9150 Chesapeake Dr., Ste. 240
San Diego, CA 92123

Rosenbach Co.
1870 Joe Crosson Dr., Ste. 200
El Cajon, CA 92020

Safety-Kleen
42 Longwater Dr.
Norwell, MA 02061

San Diego Coastkeeper
Attn David Gibson, Officer
2375 Northside Dr., Ste. 100
San Diego, CA 92108

San Diego Coastkeeper
c/o Livia Borak Beaudin
1140 South Coast Highway 101
Encinitas, CA 92024

San Diego Coastkeeper
c/o Patrick McDonough, Esq.
3900 Cleveland Ave., Ste 102
San Diego, CA 92103

San Diego Coastkeeper
Patrick McDonough
8305 Vickers St., Ste 209
San Diego, CA 92111

San Diego Galvanizing
3586 Dalbergia St.,
San Diego, CA 92113

SC Structural Steel Detaling
4750 Marblehead Bay Dr.
Oceanside, CA 92057

Sharp Health Plan
8520 Tech Way, Ste. 200
San Diego, CA 92123

SIMNSA Health Plan
2088 Otay Lakes Rd. #102
Chula Vista, CA 91913

Single Eagle dba Concerte Con
12599 Stotler Court
Poway, CA 92064

Solpac Construction
dba Soltek Pacific
San Diego, CA 92110

Soltek Pacific
2424 Congress St.
San Diego, CA 92110

SS Fabrications
3981 Garfield St.
Carlsbad, CA 92008

Stud Welding Products Inc
PO Box 68887
Seattle, WA 98168

Summit Equipment Rental
26105 Sherman Rd.
Sun City, CA 92585

Suncoast Post-Tension
509 N. Sam Houston Pkwy E Ste. 400
Houston, TX 77060

Suncoast Post-Tension
16825 Northchase Dr., #1100
Houston, TX 77060

Superior Ornamental
2256 Main St. #11
Chula Vista, CA 91911

SuperStorage Lakeside
10046 River Street
Lakeside, CA 92040

Swara Consulting Services
A Block, SY NO 54, A306 Sonestaa
Silver Oak
Bangalore Rural, K60066, Karnataka
India

SWCS, Inc.
11653 Riverside Dr. Ste. 153
Lakeside, CA 92040

Swinerton
16798 West Bernardo Dr.
San Diego, CA 92127

SWRCB
PO Box 1888
Sacramento, CA 95812

The McIntyre Co
2817 E. Cedar St., Ste., 200
Ontario, CA 91761

The Reinalt-Thomas Corp
20225 North Scottsdale Rd.
Scottsdale, AZ 85255

The Whitin-Turner Contrat
3911 Sorrento Valey Blvd.
Ste. 100
San Diego, CA 92121

Thunder-Jones Contracting
2515 Pioneer Ave., Ste. 1
Vista, CA 92081

Totten Tubes
500 Danlee St.
Azusa, CA 91702

Tree Island Wire Inc.
5080 Hallmark Pkwy
San Bernardino, CA 92407

TRI-State Media
PO Box 335
Springboro, OH 45066

U.S. Environmental Protection
Attn Martha Guzman, Admin
75 Hawthorne St.
San Francisco, CA 94105

United Rentals
Branch 544
501 C. St
Chula Vista, CA 91910

Velocity Capital Group
333 Peasall Ave
Cedarhurst, NY 11516

Velocity Capital Group
c/o Tucker, Albin & Asso. Inc
1702 N. Collins Bl. Ste 100
Richardson, TX 75080

West Coast Iron, Inc.
9302 Jamacha Rd.
Spring Valley, CA 91977

Westair Gases & Equipment
701 Jessie St
San Fernando, CA 91340

Western Deck & Steel
616 S. Oaks Ave
Ontario, CA 91762

Western Metal Deck
616 S. Oaks Ave
Ontario, CA 91762

Wex Bank / Shell Small Business
PO Box 6293
Carol Stream, IL 60197

White Cap
430 Raleigh Ave
El Cajon, CA 92020

CSD 1007-7 [02/2022]

Name, Address, Telephone, & I.D. No.
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212
(310) 271-6223
100291 CA

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re
Minshaw Brothers Steel Construction, Inc.

Bankruptcy No.

Debtor(s)

Adversary No.

Plaintiff(s)

V.

Defendant(s)

[add if filed in response to hearing]

Date of Hearing: 0

Time of Hearing:

Name of Judge:

CORPORATE OWNERSHIP STATEMENT

Pursuant to Bankruptcy Rules 1007(a) and 7007.1, and Local Bankruptcy Rules 1007-7 and 7007.1-1,

Minshaw Brothers Steel Construction, Inc., a

[Name of Corporate Party]

(check one)

- ☒ Corporate Debtor
☐ Party to an Adversary Proceeding

makes the following disclosure(s): (check one)

- ☐ All corporations, other than a governmental unit, that directly or indirectly own ten 10% or more of any class of the corporation's equity interests are listed below:

OR

- ☒ There are no corporate entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Dated: 08/08/2023


Brian Johnson, CFO and Sole Director